



Over the last two years, my partners and I have been developing Integrated solutions that combining innovation technologies and business on one place based on sufficient data, risk awareness and rigorous analysis.

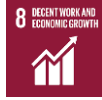
We has developed solutions for industry companies (metals and mining, real estate, agricultural, decentralized energy) to form a financing, trading and growth digital platforms.

Main idea is to tokenize real business/assets, loan provision and creating an infrastructure based to maximise the safety and security of investments on the Lybrion digital platforms. It will allow to trade those asset types directly on our platform for earnings or use the tokenised.

Lybrion Ecosystem – is a platforms that unites and considers the needs of Industry companies, traders, investors, exporters. We provide each participant with the opportunities and instruments that make up a whole chain of efficient processes for maintaining the operational activities of the business.

Andrey Plastovets

CEO & Co-Founder at Lybrion (East Capital Partners LLC)



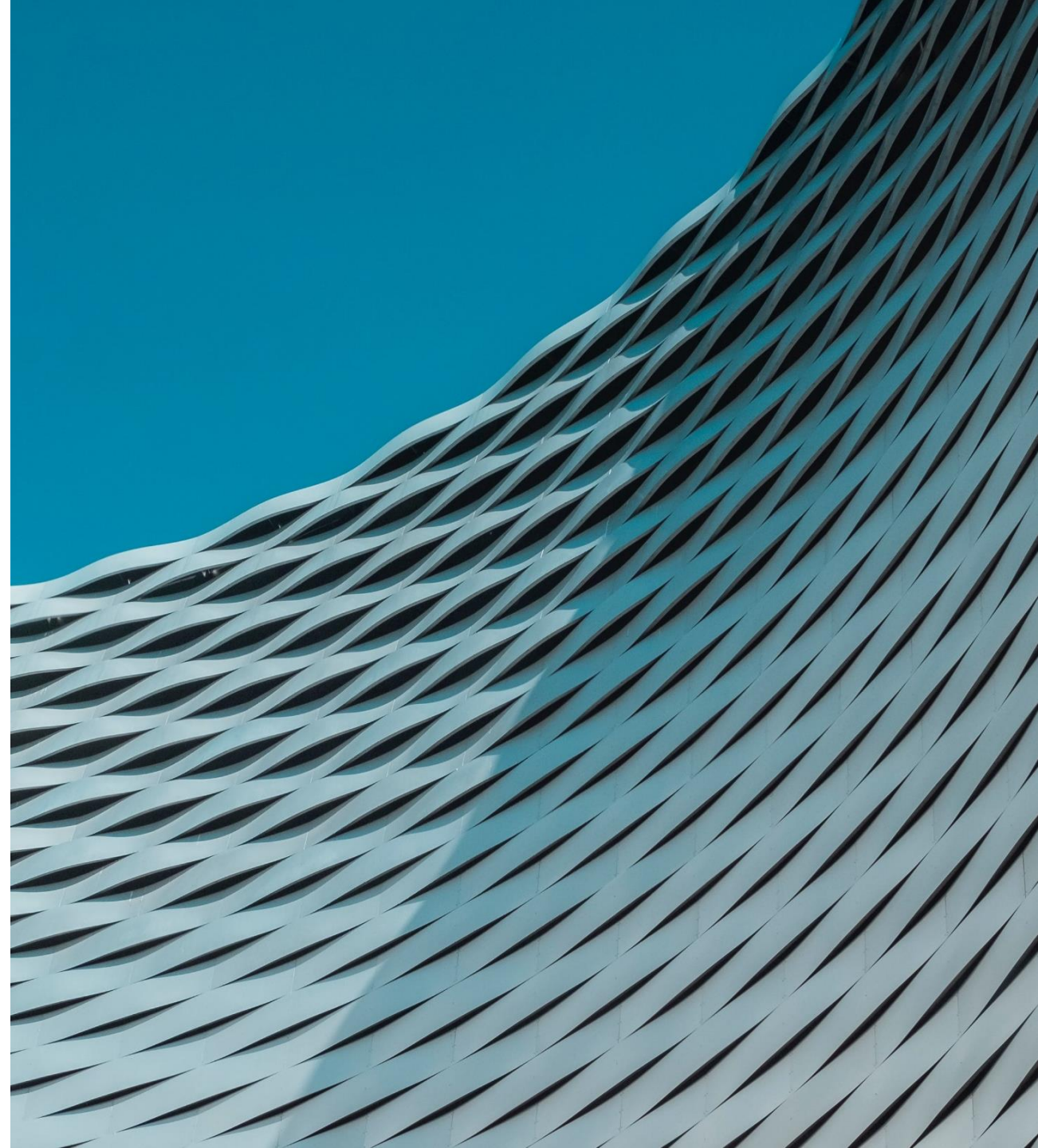
Lybrion

**Integrated solutions in digital assets
development, fundraising and
management**

High Class Secured Digital Investments

lybrion.com

lab.lybrion.com



About Lybrion

Lybrion is a platform and provider of services that help:

- companies and projects raise finance via crowd token investing, public offering or private placements on digitizing equity/asset-backed and low-risk debts;
- private and institutional investors pick out better opportunities guaranteeing capitals grow at low risk.

Managed by a team combining competence in blockchain, investment and corporate governance areas, Lybrion is a trusted and effective partner for all partakers of digitized financial markets.



LYBRION



Our Mission

To Be the Best Change for This World. Investing in the Digitally Best Future.

Our Values

- Integrity and Uprightness;
- Innovations, Insightfulness and Growth;
- Transcendence, Quality and Positive Impact;
- Trusted Collaboration and Partnership.

Value proposition

We ensure high quality of work with responsibility to customers providing solutions based on sufficient data, risk awareness and rigorous analysis.

We advocate and manage change, combining innovation technologies and business on one place where our partners, clients and trusted associates get access to high quality services.

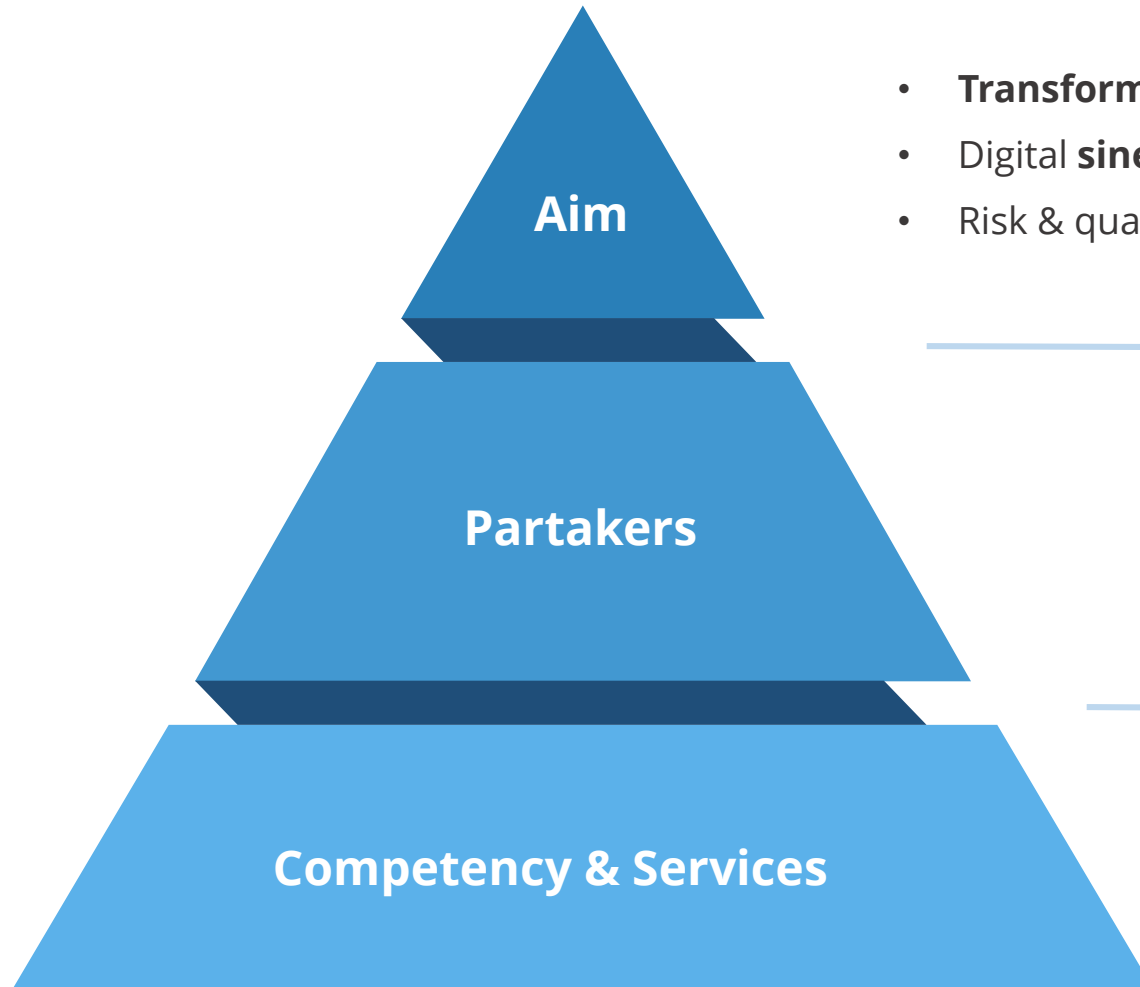
Our Vision

The world's largest, prime and qualified digital investment environ for our partners, clients and trusted associates leading in innovations, technologies and actions for positive business and social impact on people's well-being and development.

- The large broadly recognized investment company and fund, a professional adviser in the field of digital investments and digital financial capital markets;
- An international company that takes into account the traditions of countries and regions of its activity;
- An optimal and effective combination of venture capital investment and risk-based capital protection technologies for sustainable growth;
- Creates, participates and develops in a technologically and innovatively oriented environment;
- Reaching more than 75% of the countries of the world;
- Developing partnerships with employees, experts and clients.



Lybrion model



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- **Transformation** of models and markets;
 - Digital **sinergy** opportunities;
 - Risk & quality **assurance**.

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- **Business** to grow and expand;
 - Qualified and institutional **investors**;
 - Competent **consultant**;
 - Confident **partners** collaborate.

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- Digital finance public **offerings**;
 - **Tokenization** of assets and debts;
 - Legal and financial **advice**;
 - Digital asset **management**.

Digital finance public offerings - solutions

Security token offerings

- Asset and equity backed offerings;
- Legal and financial structuring;
- Planning, marketing, promotion;
- Road shows, fundraising.

Access to institutions and platforms

- Selection of token standards and platforms;
- Assistance in listings, digital exchange offering;
- Corporate governance quality ensuring.

Investor relations

- White papers, public memorandums, calls;
- Know your client (KYC) procedures for issuers;
- Equity backed tokenholders procedures assistance;
- Financial transparency services.

Digitized capital raise

- Digitized capital raise strategy and planning;
- Qualified and institutional investors communication;
- Limited investors token placements;
- Crypto/fiat operations and advice.

Tokenization of assets and debts - solutions

Token valuation and models

- Digitizing inventories, valuation, verification;
- Tokenomics strategy and modelling;
- Token feasibility assurance, due diligence;
- Scam assessment and reviews.

Token engineering

- Token narratives and conceptual design;
- Smart-contract design, programming, testing;
- Blockchain into product integration;
- Technical advisory.

Token securitization

- Transformation of utility tokens into securities;
- Product sharing tokenization;
- Project finance through iterated token issuance.

Focused sectors

- Commercial real estate, rental business;
- Art objects, high-value real assets;
- Agronomy, food production;
- Noble metals: sales contracts, mining projects.

Digital asset management and advisory - solutions

Legal support

- Legal risk and model analysis;
- Selection of legal jurisdiction;
- Legal advisory and opinions;
- KYC, AML and anti-fraud services.

Advisory for issuers

- Communication with regulators;
- Memorandums, filings, public reporting;
- Financial and risk transparency advisory;
- Market research.

Asset management advisory

- Digital asset risk assessment;
- Token portfolio management;
- Dividend policies and procedures;

Risk governance and advice

- Risk profiling, management advisory;
- Scam prevention, investigations and asset recovery;
- Special advisory for governance and management boards.

Driver digital projects of Lybrion Ecosystem



Digital Metals is to be a multinational exchange platform and a company that trades and facilitate investing in platinum group and other precious metals. The company will issue hybrid tokens combining the rights and functionality of stable tokens, backed by stocks of precious metal ingots, and equity capital tokens of the company's business.



Realton is a global digital realty platform with hybrid tokens combining a part **(1)** based on collection (fund) of living and commercial real estate assets, which are the results of acquiring and development projects financed by tokens, as well as a part **(2)** that gives rights to capital shares in a business managing these real estate assets and extracting the most value of them.

realton.org



Teslaton is a digital energy ecosystem with hybrid tokens combining **(1)** a part (subtoken) based on accumulated energy generated, planned and pre-ordered volumes of energy to be generated being financed by tokens from DE, as well as **(2)** a part (subtoken) that gives rights to capital shares in a business managing the energy generation assets (including business with development of solar or/and wind energy stations by using "greet rate").

Agrott is a digital farming ecosystem, platform for financing, trading and growth on agricultural markets of a broad range of agricultural products. Hybrid token combining a part **(1)** based on funds (pools/reserves) of assets/products owned by agricultural companies which are financed by tokens from Agrott, as well as a part (token) **(2)** that gives rights to capital shares in a business managing of the agricultural production assets.

teslaton.org



[Note about Impact Investing](#)

Projects Components

Business

A company combining the business of a **trader** (a trading company) and a **financier** of metals and mining, real estate, agricultural, decentralized energy projects and business divisions etc. The tokens finance the launch of a trading company, as well as financing the development of new sites.

Token

1st part, asset-backed part of token, against business assets (in fund/pool), which is under management of the Lybrion; asset-based warrant;
2nd part, equity-based part, the security token, against the digital project's share of capital (30%); security warrant or option.

Digital Processes

Digitisation of processes based on **Free TON** blockchain that is adapted to the specific features of transactions in industry companies (metal and mining, real estate, agricultural, energy etc.). It will allow to fix the conditions of each transaction between companies and investors fast and reliably.

Funds & Assets

Opportunities for Industry companies to purchase/co-develop new assets from/with third-party companies.

Benefit: greater investment attractiveness, infrastructure (ecosystems) development, scaling of the business.

Consensus

Proof-of-Reserves integrated with Proof-of-Stake.

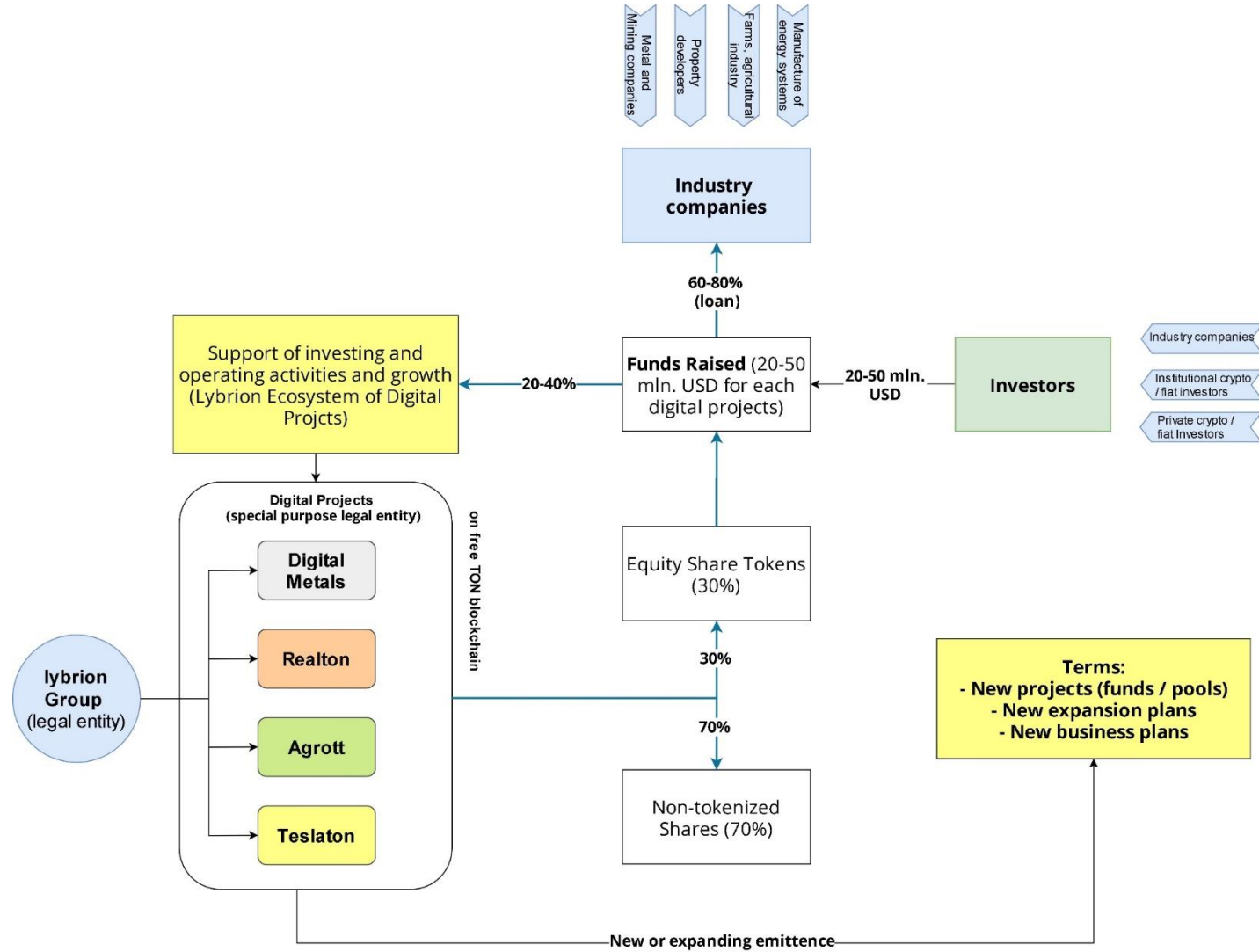
Also **Proof-of-Asset** can be considered.

Benefit: greater stability, as the stable token protocol is introduced (partially).

Advantages for Industry companies

- Investment attractiveness;
- More stability, volatility hedge;
- Numerous scalability options;
- Company growth opportunities;
- Combination of company engagement and independence from one "supplier" (reduction of "supplier barriers").

Digital Projects model



Projects Concept

1 Hybrid token as investment contract

Combining a part **[1]** based on collection (pool/fund) of business assets, which are the results of acquiring and development projects financed by tokens, as well as a part (token) **[2]** that gives rights to capital shares in a business managing these business assets and extracting the most value of them.

3 Options for token investors

1. Exchange to limited collection of assets;
2. Buy-out on market prices (with small discounts);
3. Exchange to digital projects (Digital Metals, Realton, Teslaton, Agrott etc.) shares at fixed rate (option);
4. Cash option (limited periods);
5. Receipt of dividends by holders of tokenised assets;
6. Investors will be able to earn by trading digital assets on our own asset exchange on the secondary market;
7. The profits received in fiat currency, will be transferred to the token owners that were engaged in the transaction.

2 Funds to be raised (example)

20-50 mln. USD (for each Lybrion digital projects), partly (as an option) collected for a loan to Industry companies; preliminary **terms** of the loan: 1) 60-80% of raised sum (**for Industry companies**); 2) shared services agreement (limited to linked funds/pools of assets); 3) discounts to standard prices for shared services; time percent; 4) exclusive right to buy services (discounts, added value options, etc.); 5) options to Industry companies shares (in case of contract breaks).

4 Business of Lybrion Ecosystem

- Trading on exclusive terms (stakeholders and authorized agents);
- Trading with broad market external parties (platform);
- Finance agent for acquiring and development projects of Industry companies and others.

Dividend payment and secondary market for projects shares

Internal asset exchange

Lybrion Ecosystem will have its own asset exchange. The token investors will have an opportunity to provide a loan to a Industry company directly in digital platforms and using other cryptocurrencies and fiat currency units.

Dividend payment

- 1 Once a successful token investing campaign took place, investors become holders of a particular project's shares (a share is determined by the number of tokenised assets purchased);
- 2 Investors can receive dividends from the projects they participated in, according to the conditions specified in advance (prescribed in the smart contract);
- 3 Investors can trade stocks in the secondary market. For example, in case the investor is not accredited, the platform allows you to configure the available amount of tokenized assets for trading and other user permissions.

Digital Projects Approach

1. Strategy planning (5 ws)

- Identification of underlying sources of royalty;
- Indicative plan Initial token structuring options;
- Business financial & operating model;
- Due diligence review of royalty stream.

3. Detailed preparation (4 ws)

- Selection of appropriate jurisdiction;
- Structure of token issuance;
- Opening SPEs;
- Structuring marketing campaign;
- Structure & Design of platform;
- Final white paper.

5. Token execution (7 ws)

- Legal documentation, KYC, AML;
- Development of platform cabinets;
- Generator of smart-contract on Free TON;
- Assurance of smart-contract;
- Launch of the token on Free TON;
- Beta version of the platform.

2. Tokenomics design (4 ws)

- Design of valuation models;
- Free TON blockchain protocol;
- Base of potential investors;
- Draft white paper;
- Other marketing materials.

4. Promotion & sales (~20 ws)

- Sales tactics planning Implementation of sales channels;
- Legal structure completions;
- Presentations, road shows;
- Sales negotiations.

Level of blockchain technology development in metals, mining and property development companies

Many companies are interested in Blockchain technologies that can bring a significant economic effect.

Companies have an interest



But so far there are few real cases and pilots

Property development companies

125

total of top companies processed (CEO, Presidents, CFO, Board of Members)

23%

top companies expressed interest in the Realton or are just thinking about it or/ and looking for implementation opportunities

90%

top companies don't have a strategy to implement blockchain (of these, only 18% are ready to consider implementing)

Metals and mining companies

43

total of top companies processed (CEO, Presidents, CFO, Board of Members)

11%

top companies expressed interest in the Digital Metals or are just thinking about it or/ and looking for implementation opportunities

97%

top companies don't have a strategy to implement blockchain

Sources : Data of Lybrion Sales Department activities 2020. **Interest in Realton:** Europe – 4 , Middle East Asia (Saudi Arabia, UAE, Bahrain, Turkey) – 16, East Asia (China) – 5, South East Asia (Indonesia, Philippines, Vietnam, Malaysia) – 3.



Main benefits for the Free TON network

Introduction Free TON to industry companies

The introduction of Free TON technologies to the business sector of the world's largest companies, which will lead to greater loyalty from the global community to blockchain technologies and to simplification, cheapening of some business processes and operations will also give a strong impetus for their dissemination to other the world's financial structures.

Digitisation of business processes

Digitisation of business processes based on Free TON blockchain that is adaptation to the specific features of transactions in industry companies (metal and mining, real estate, agricultural, energy etc.).

Token issuance on Free TON

Use of Free TON technologies for token issuance and implementation of the system in industry companies.

Integration of TON Crystal with platforms wallet

Development of payment module for digital platforms with possibility of assets exchange on TON crystal (Integration of TON Crystal with Lybrion platforms Wallet). Ensuring Free TON economy by adding new products secured by real assets.

Board of Directors

Managed by a team combining competence in blockchain, investment and corporate governance areas, Lybrion is a trusted and effective partner for all partakers of digitized financial markets.



Russia • HK
Germany

Andrey Plastovets

CEO & Co-Founder. Blockchain governance and business strategy

Project management, risk analysis and strategic planning with 7+ years of experience. Significant experience in smart contract design, raising finance and raising funds through blockchain projects (Sberbank, Incorinvest, WayOne Studio, ICOPOOL)



UK • HK

Dmitry Suschov

Investment and corporate finance professional

More than 20 years in field of financing, investment management, management consulting, corporate governance (Eurasia Mining, Ernst & Young, MDMBank, Investment Group Capital, PricewaterhouseCoopers, Noble House Capital).



Russia • UK
HK

Vasily Kudrin

Corporate governance and financial management professional

More than 20 years in finance and corporate governance, experience in consulting (Basic Element Group, Yukos, Ernst & Young, X5 Retail Group, AFC Sistema, HLB Russia) in senior positions of large companies.



Ukraine • HK

Alexey Pogorely

Blockchain and digital public finance professional

Investment specialist in ICO, IEO, STO and project analytics since 2015. Significant experience in attracting financing and raising funds through blockchain projects.

Contacts

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Additionally

In May 2020 Lybrion organized an interview with Alexander Filatov on "Prospects for Free TON and blockchain-based digital assets", which contributed to the development of the Free TON network



<https://lybrion.com/news/open-networks>

<https://youtu.be/r6TC8WY9Zso>