

Summary

Multi-talented young professional highly effective at utilizing diverse financial expertise to take on challenging objectives and achieve remarkable results. Bringing 6 years of experience in banking, financial planning and portfolio management. Enthusiastic about programming for finance, FinTech and AI.








Experience

- Jul 2018 - Feb 2020
- Portfolio Manager**
Vivet Immobilien AG
- Managing assets, monitoring operational and capital expenditures with the objective of preserving and increasing value
 - Creating the annual budget and forecasts
 - Providing the information to external users and monitor compliance with debt covenants
 - Managing analysis and controlling team
- Apr 2018 - Jun 2018
- Analyst**
Vivet Immobilien AG
- Calculating financial and operating metrics
 - Benchmarking and variance analysis
 - Providing financial analysis as needed, in particular for capital investments
- May 2016 - Mar 2018
- Financial Consultant**
MLP Finanzberatung SE
- Providing money management solutions including banking, fund management, pension and retirement wealth management
 - Providing health and life insurance solutions
- Oct 2011 - Sep 2013
- Junior Corporate Banker**
JSC Liberty Bank, Tbilisi
- Providing a range of tailored banking services, in particular loans, deposits of certificates and other operational services
- Feb 2011 - Aug 2011
- Intern**
Ministry of Finance of Georgia
- Preparing and authorizing declarations according to Customs Commodity Cost Reserve Method

Education

- M.Sc. in Business Administration** Oct 2013 - Sep 2015
San Jose State University
- Bachelor of Business Administration** Sep 2007 - Aug 2011
Northeastern University

Skills

- Microsoft Excel 
- Power BI 
- VBA 
- SQL 
- MS Powerpoint and Word 
- Financial Modeling and Analysis 
- Portfolio Management 

Languages

- English 
- French 
- Arabic 
- German 

Certification

- Financial Consultant** 2017-08-01
MLP Corporate University
- Insurance Professional** 2016-10-14
IHK Rhein-Neckar