

Steven · Service Director

Who's the main contact for our DMS? It's down AGAIN. 😔



Ethan · Dealer

Sales are down, what expectations have we set for our marketing company? 🤒



Janet · Marketing Director

How much should our CRM bill be again, can anyone send me the contract? 🤥



Jeff · General Manager

Why are we still getting invoices from that SEO company? I thought we cancelled 5 months ago! 😠



Kara · Controller

We're currently paying 4 vendors for chat services...and none of them are turned on.





Roadster

90 Day

Active

\$3,600

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.100

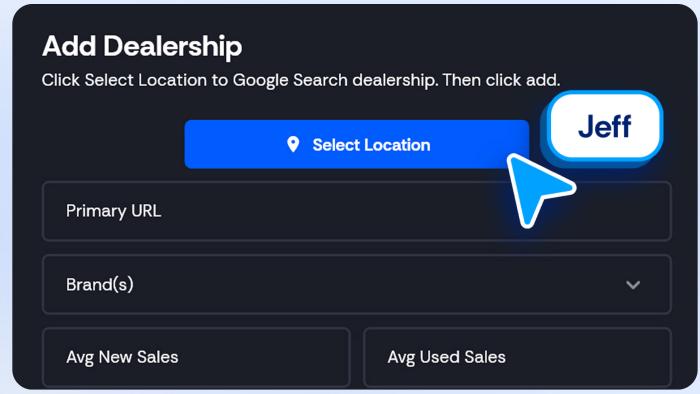
om Ford Auto Gro

Getting Started



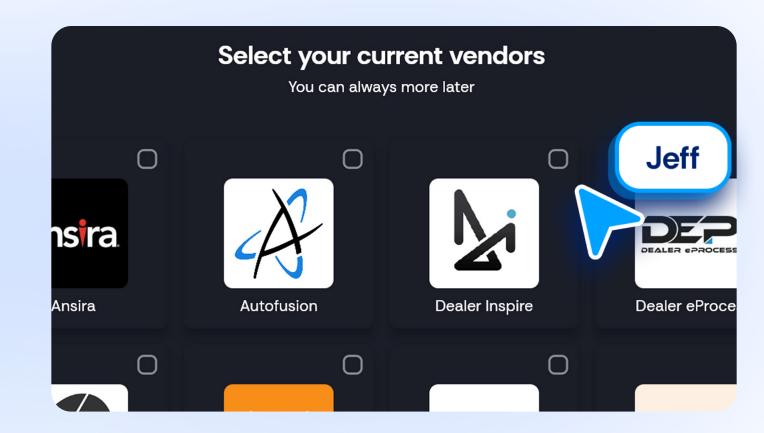
Register your free account

To get started, visit <u>www.lvlupauto.com</u>, and click Sign In. Initial onboarding takes one minute on desktop/mobile. The first person to create a group or dealership account will be set as an administrator.



Add locations and invite your team

You can add all your locations, and assign users based on your organization's structure. There's no limit on the number of locations or users.

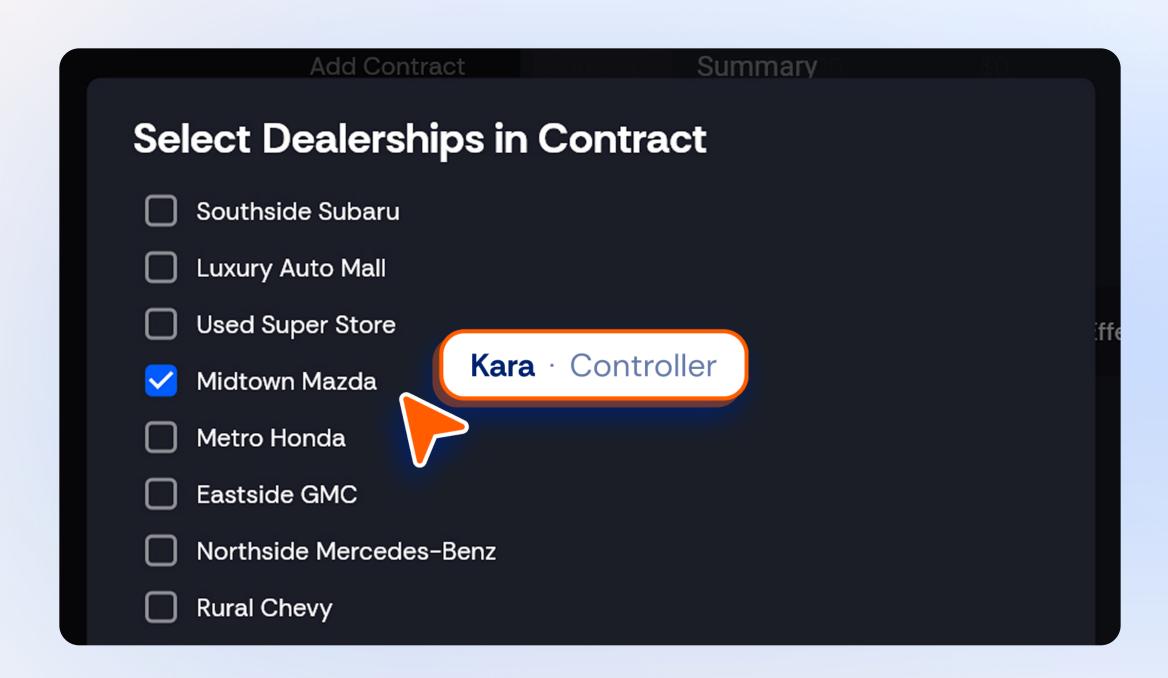


Select your vendors

Add vendors to a store or group. So if you have group-wide marketing or software services, you can separate them from the individual stores. Vendor data is stored at the product level, so you can ensure all your pricing and terms match.

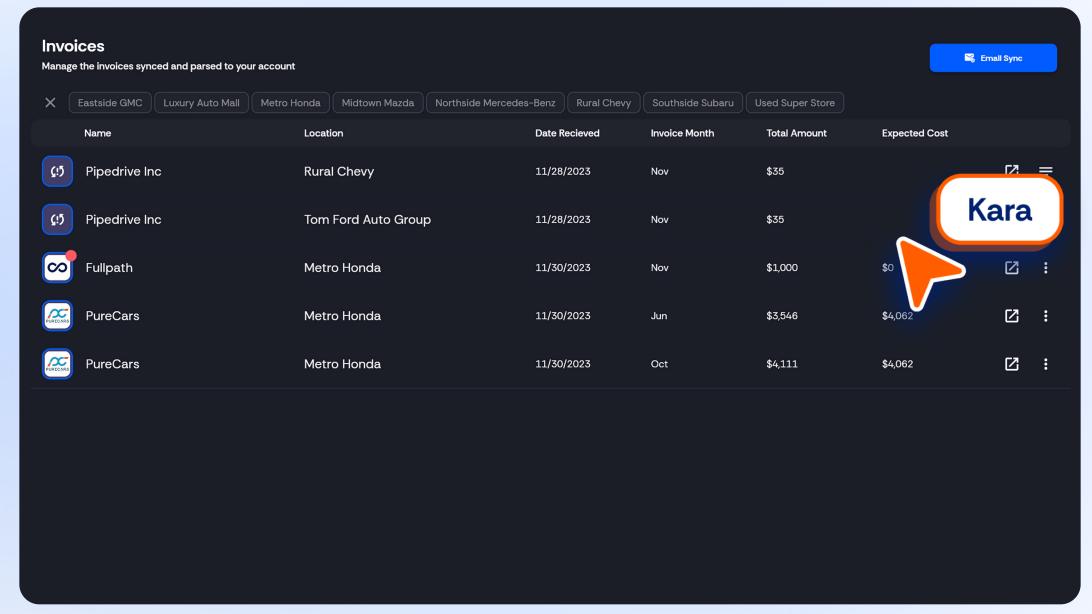


Contracts & Invoices



Upload your contracts

Easily add all your vendor contracts in one place. Contracts are at the vendor level, and can span multiple products across one or many locations.



Sync invoices

Set up an auto-forward rule to send your vendor invoices directly to your LVL Up email address. We use Google's Document AI to match them to the correct vendor and extract the values. You don't have to change your AP process, this is a separate process for tracking spend and ensuring accountability.

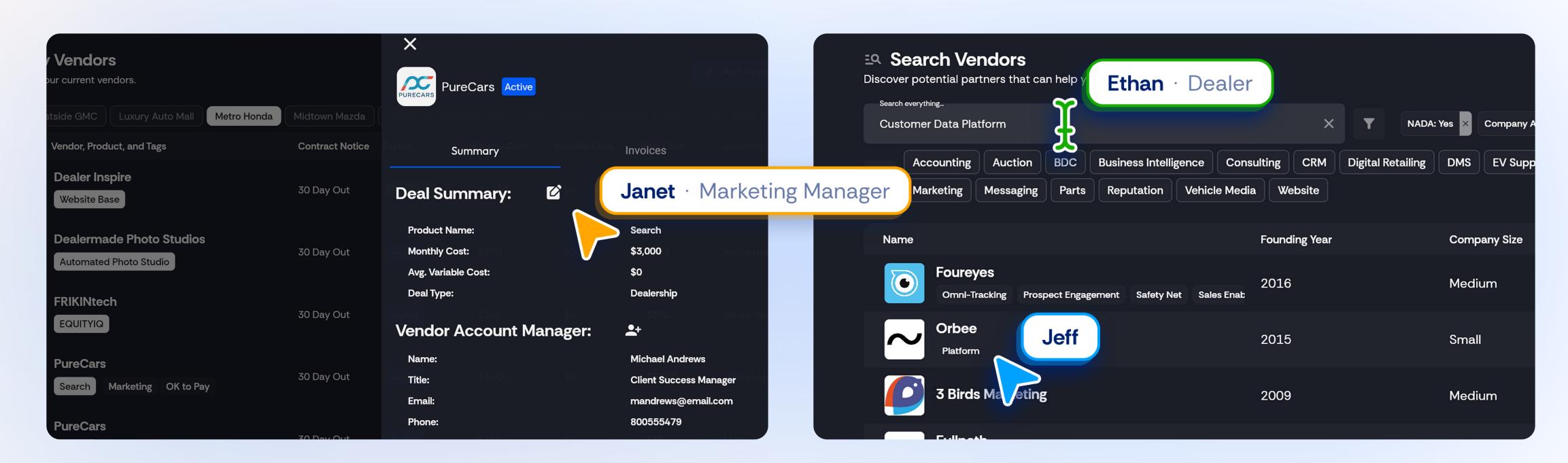
How to set up email auto-forwards:







Manage & Discover



Manage your vendors Watch 36-second video

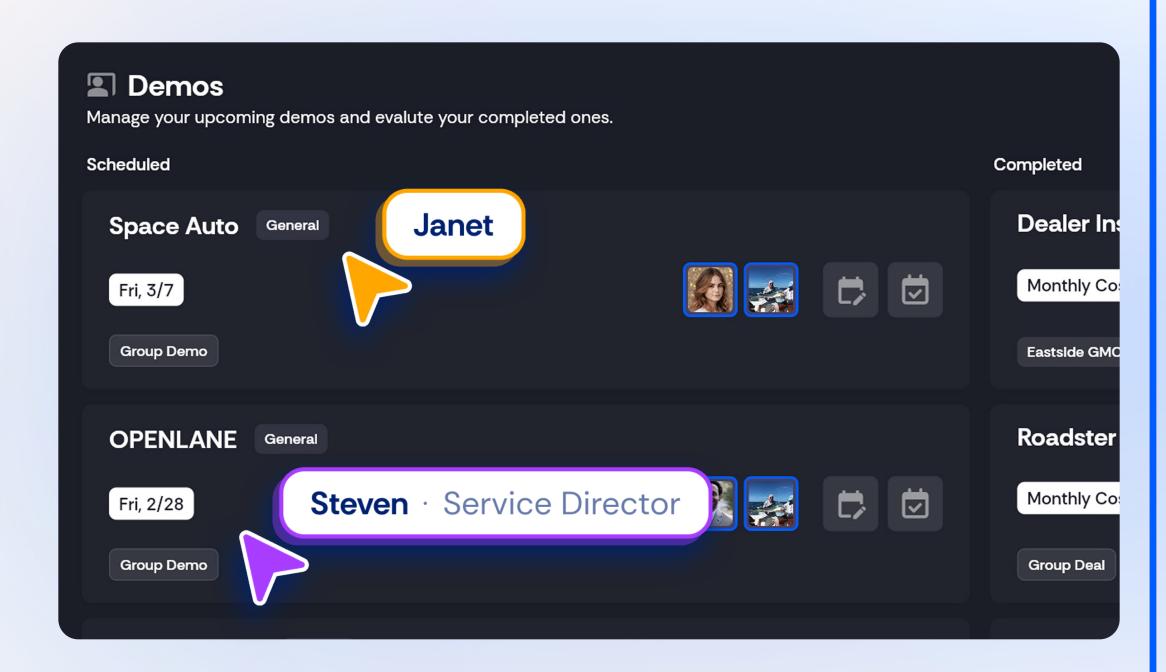
Easily view vendors across all your dealership locations, track spending/invoices, access organization-wide notes, and manage contracts in one place.

Add custom deal tags, and keep everything organized/centralized for seamless vendor management.

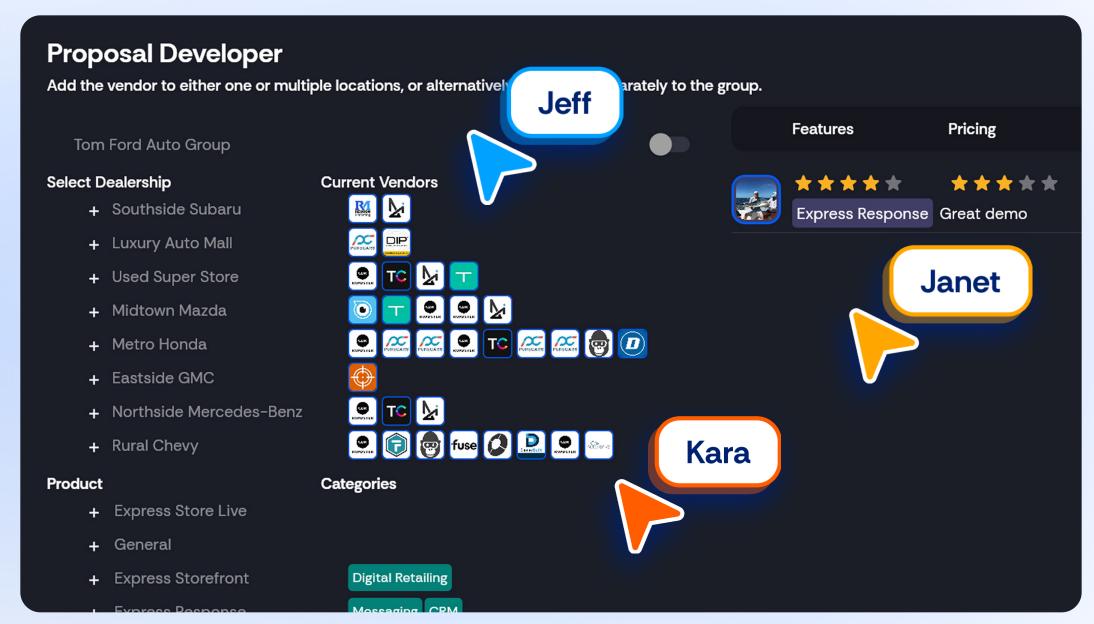
Find the right partner in no time! We have the single largest collection of 600+ curated, auto-specific vendors, each with their own products and company information.



Demos & Proposals



Take control of your demos from start to finish. Effortlessly manage your scheduled and completed demos. Our tools let you easily update details, invite attendees, share reviews, and budget your spend. You make the first move, you'll never get an unsolicited demo request through LVL Up.

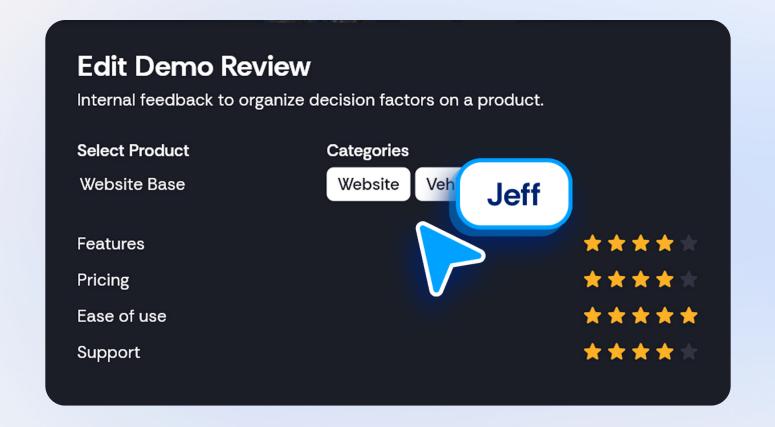


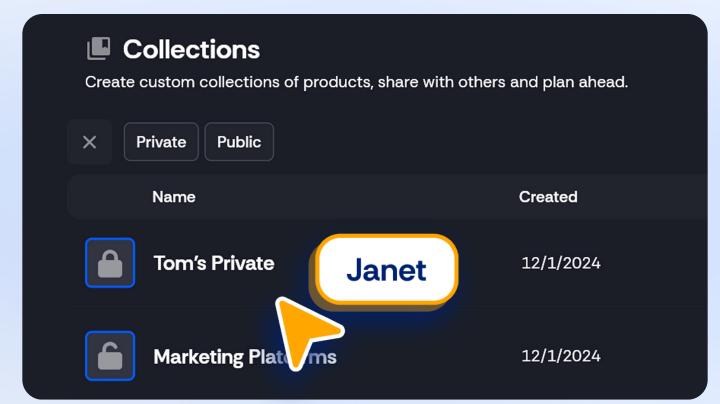
Proposals

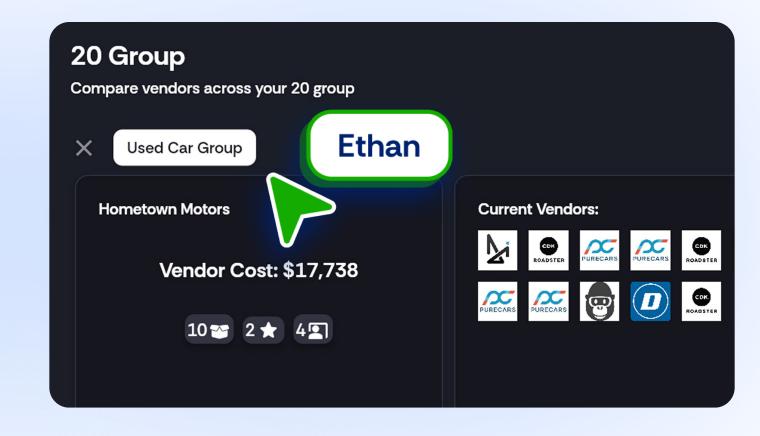
After a demo is complete, you can start internally planning pricing scenarios with the proposal developer. It rolls up all your team's demo feedback, enabling simple, intuitive coordination on which vendor has the best overall offering.



Connect With Other Dealers







Reviews

Demo reviews are a new concept, allowing dealers to ensure everyone provides their demo impressions before moving forward as a team. This lets you spot exactly which products fall short of expectations, and which overachieve.

Collections

Watch 37-second video

Curate and explore vendor collections with ease.

Organize vendors and products into public/private collections tailored to your individual needs.

This is the perfect way to manage vendor selection efforts so your entire team can see who's on deck.

20 Groups

Watch 43-second video

This feature combines many features across the platform, allowing you and your group to quickly see who's using what products, and how that compares to your setup.

