Please find below details of BF's upcoming calls:

Friday, 3rd April at 1400 BST
Jim Cramer - Jim Cramer is the founding co-host of CNBC's Mad Money and host of the hit television show Real Money, and co-host of the Street, Stock Stalkers, Buzzkill, Kickback, and Lightning Round.

Join Call | Audio Recording | Transcript

Friday, 3rd April at 1500 BST
Ron Paul - Ron Paul is a former US Congressman, author, and a leading voice in the US libertarian movement. He is known for his principled stance against government spending, the Federal Reserve, and military interventionism, and has been a vocal critic of the US national security state and foreign policy for decades.

Join Call | Audio Recording | Transcript

Wednesday, 8th April at 1500 BST
Andrew Ross - Andrew Ross Sorkin's (ARS) - There are four stages to the economic response, but the US has failed one of them. Bill Clinton has a balance sheet recession on his hands. Bill Gates: the US response has resulted in the US is 8 years of work behind approach to coronavirus testing.

Join Call | Audio Recording | Transcript

Thursday, 9th April at 1500 BST
Peter Mackenzie - Economic Perspectives - Preparing for the inflationary shock, Ukraine, Russian oil, Gas & Commodities, Metals, OMO, Global financial, interest rates and inflation expectations.

Join Call | Audio Recording | Transcript

Wednesday, 15th April at 1400 BST
Harry Colmin & Chris Worling - Longview Economics - Fiscal, Monetary market and economic outlook for 2022 and beyond.

Join Call | Audio Recording | Transcript

Thursday, 16th April at 1500 BST
Michael Howell - Crossborder Capital - Global liquidity set to surge by 40%. What are the implications?

Join Call | Audio Recording | Transcript

BF's most recent calls included:

Johan Bergkvist - R&S Partners - A generational turn in macro with implications for all the markets - Audio - Slides

Johan described the US bond market liquidity as its bottom, feels as when money was being printed in 2020 and 2021. Liquidity is being sucked out of the markets. Low the peak in unemployment early next year. Positioning for unemployment rate, but what if it dies? There will be social unrest CNBC's Frost collected in a survey of economists, 70% of them said they don't see a recession in the next year. We have seen that any concept of fiscal cliff has turned out to be a joke. Fiscal impulse will be positive this year. Biden's spending plans will be passed in a watered down version. Russian sanctions leave them economically illiquid, treasury market is illiquid, Russian oil is illiquid, Russian gas is illiquid. Gas markets are illiquid, and oil. Fine Treasury and the Fed are now the same guy! We are the 30's, Rates through the dollar and commodities are free floating, meaning the commodity markets are free to move higher. Inflation is a monetary phenomenon, commodities, and be disastrous for bonds. Never invert rates to cool an economy. Even through 70 markets are governments get hand passed out. The tech sector is not the place to be, the US is not the place to be, Europe is not the place to be. Long Treasury Trades given mentioned crowded. Bessessent and TIPS are fat plays the curve also have the duration risk – no huge upside from an inflationary perspective. Commodities are the biggest trade on the planet. Long oil, long gas, long copper, short cash is a perfect macro correlation for a great macro trade. Long commodities, short cash, short bonds, short stocks. Long Russian oil, short US oil, long NOK and ROK as a play on commodities.

Dr. Aaron Porter - Alpha Research - COVID-19 and therapeutics in development - Transcript - Audio

Aaron gave an account of therapeutics, diagnostics and vaccines in development for COVID-19, highlighting Molnupiravir, Azithromycin and Remdesivir as the most promising therapeutics. Aaron also discussed the emergence of severe cases there are approved drugs from Regeneron and Eli Lilly. Aaron began full that one daily with acute Respiratory Distress Syndrome (ARDS) the cytokine storm. Aaron said that the US government has spent billions of dollars, US government agencies such as the FDA and CDC had worked to cut corners, and that the US government had made a mistake in not buying the Merck pill. Aaron quickly such that Aaron thinks new cases will peak in the US within Start April. Aaron said that the US government has spent billions of dollars, US government agency has will be defined by testing capacity after mass vaccination. Aaron stated that in a Gallup poll only 9 2019 Pharmaceutical and healthcare were lost of trust in the US, Aaron said that the US government has spent billions of dollars accounts for that same 9% trust in vaccine accounts for that same 9% trust. Aaron stated that the US government has spent billions of dollars, Aaron said that the US government has spent billions of dollars, Aaron said that the US government has spent billions of dollars, Aaron said

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