



Introducing the very best of Independent Research from the IRF Providers

MiFID - Keep Calm and Carry On

A guest article by Edward Blad for Integrity Research on Independent Research, MiFID and IRF. To read the full article on Integrity's website please [click here](#).

Best Calls in 2018 - *We've taken a look back at the recommendations from our IRPs and put together a list of the best calls. To request a copy of this review, please send us an email by [clicking here](#).*

Upcoming Events

[High Frequency Economics](#) - Group Lunch Presentation

Carl Weinberg, Jim O'Sullivan, Monday 21 Jan, 12:30pm

[Confirm Attendance](#)

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Gerard Minack, Tuesday 22 January, 10:00am

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Company & Sector Research

Europe

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Edward Blad

Edward@independentresearchforum.com

+44 (0)203 405 7120

Bloomberg IB / eblad2@bloomberg.net

LinkedIn

Alexis Vatistas

Alexis@independentresearchforum.com

+44 (0)203 405 7123

Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

Jenny Metta

Jenny@independentresearchforum.com

+44 (0)203 405 7125

Bloomberg IB / jmetta2@bloomberg.net

LinkedIn



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Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

Jenny Metta

Jenny@independentresearchforum.com

+44 (0)203 405 7125

Bloomberg IB / jmetta2@bloomberg.net

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+44 (0)203 405 7120

Bloomberg IB / eblad2@bloomberg.net

LinkedIn

Alexis Vatistas

Alexis@independentresearchforum.com

+44 (0)203 405 7123

Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

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Jenny@independentresearchforum.com

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Edward Blad

Edward@independentresearchforum.com

+44 (0)203 405 7120

Bloomberg IB / eblad2@bloomberg.net

LinkedIn

Alexis Vatistas

Alexis@independentresearchforum.com

+44 (0)203 405 7123

Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

Jenny Metta

Jenny@independentresearchforum.com

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Bloomberg IB / jmetta2@bloomberg.net

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+44 (0)203 405 7120

Bloomberg IB / eblad2@bloomberg.net

LinkedIn

Alexis Vatistas

Alexis@independentresearchforum.com

+44 (0)203 405 7123

Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

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Jenny@independentresearchforum.com

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+44 (0)203 405 7120

Bloomberg IB / eblad2@bloomberg.net

LinkedIn

Alexis Vatistas

Alexis@independentresearchforum.com

+44 (0)203 405 7123

Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

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Jenny@independentresearchforum.com

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Bloomberg IB / jmetta2@bloomberg.net

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+44 (0)203 405 7120

Bloomberg IB / eblad2@bloomberg.net

LinkedIn

Alexis Vatistas

Alexis@independentresearchforum.com

+44 (0)203 405 7123

Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

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Jenny@independentresearchforum.com

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Bloomberg IB / jmetta2@bloomberg.net

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Edward Blad

Edward@independentresearchforum.com

+44 (0)203 405 7120

Bloomberg IB / eblad2@bloomberg.net

LinkedIn

Alexis Vatistas

Alexis@independentresearchforum.com

+44 (0)203 405 7123

Bloomberg IB / avatistas6@bloomberg.net

LinkedIn

Declan Wooloughan

Declan@independentresearchforum.com

+44 (0)7798 643 589

Bloomberg IB / dwooloughan4@bloomberg.net

LinkedIn

Jenny Metta

Jenny@independentresearchforum.com

+44 (0)203 405 7125

Bloomberg IB / jmetta2@bloomberg.net

LinkedIn



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MiFID - Keep Calm and Carry On

A guest article by Edward Blad for Integrity Research on Independent Research, MiFID and IRF. To read the full article on Integrity's website please [click here](#).

Best Calls in 2018 - *We've taken a look back at the recommendations from our IRPs and put together a list of the best calls. To request a copy of this review, please send us an email by [clicking here](#).*

Upcoming Events

[High Frequency Economics](#) - Group Lunch Presentation

Carl Weinberg, Jim O'Sullivan, Monday 21 Jan, 12:30pm

[Confirm Attendance](#)

[Minack Advisors](#) - Group Presentation

Gerard Minack, Tuesday 22 January, 10:00am

[Confirm Attendance](#)

[IRF Events Calendar](#)

Company & Sector Research

Europe

- **Dufry** (DUFN SW) - Highly profitable, strong FCF generation, rapidly deleveraging. Shorting on the basis of expensive licence renewal processes is a big mistake. [Hammer Partners](#) [Request Info](#)
- **Sports Direct** (SPD LN) - True profitability being hidden by a massive build up in inventory, property and other provisions. These provisions are

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