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Legacy Funeral Group Offers At-Need Financing. Do You? How Legacy Funeral Group and LendingUSA partner to provide unparalleled service to local families. | Page 50

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**Mitchell McLean** Director of Digital Marketing FUNERAL DIRECTORS LIFE

**Efren Sanchez** Director of Sales Development FUNERAL DIRECTORS LIFE

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Legacy Funeral Group Offers At-Need Financing. Do You? How Legacy Funeral Group and LendingUSA partner to provide unparalleled service to local families.

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Memorial Reefs International constructs artificial reef memorials, aiding vital ecological habitats throughout the globe. They aim to enhance coral generation, increase marine biomass, create local jobs, and provide an eco-friendly alternative to traditional burial.

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# THACKER CASKETS













Brass Cremation Urns Silver 925 Ashes Jewelry

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seeking estate and asset protection. Throughout his career in financial services, Dennis has built strong relationships with bankers, attorneys, and CPAs that are key to helping families successfully close their loved ones' estates.

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**Drew Dudley** THURSDAY KEYNOTE Creating Cultures of Leadership

# **Jon Acuff** FRIDAY KEYNOTE

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### EVERDAYS RAISES \$12M IN SERIES A, NEARS \$100M VALUATION BY BRINGING MODERN APPROACH TO END-OF-LIFE COMMUNICATION

**Everdays** 

Social platform for death care professionals and families quadruples valuation just 20 months after launch.

**Detroit, MI** – Everdays, the social platform that builds communities around milestone life events, today announced the close of its Series A funding round, bringing its valuation to nearly \$100 million in just 20 months since launch.

The \$12 million raise, led by Houston-based Gordy Companies, quadruples Everdays' valuation from its seed round in 2017, validating its refreshingly modern approach to facilitating communication around death. The company plans to at least double its team of 30 over the next 12 months, hiring aggressively in all areas including marketing and product development.

Everdays has enabled a dramatic expansion in the community and content generated around end-of-life events, capturing a large, proprietary audience and creating a market where none previously existed. With over 1,000 funeral homes using its cloud-based SaaS dashboard, and 1.8 million families and friends connected on its platform in under two years, Everdays is on pace to capture ten percent of the 2.7 million yearly deaths in the U.S within the next three years.

And, with an unserved audience of 100 million people in the U.S. ages 55 and up, demand for the offering was so strong that competitive bidding drove the valuation far past Everdays'

founder and CEO Mark Alhermizi's expectations. This allowed Everdays the luxury of passing on traditional venture capital in favor of high-networth family investment offices.

As both a web and mobile platform that builds a social community around a family before, during and long after a death, Everdays delivers on modern consumer expectations by infusing technology into an otherwise traditional industry that has not kept pace with contemporary mobile experiences. Families use the app to create an Everdays Announcement where community, dialogue, events, content and commerce converge to provide support during hospice care or when a loved one passes.

Everdays is the largest and fastest-growing social platform for building communities around milestone life events. Everdays provides free memorial announcements and keeps users upto-date about deaths in their life's network, enabling them to share memories, events and condolences when loved ones need it most. The platform uses artificial intelligence to connect users based on details about their hometown, high school, military service and funeral homes in their community to deliver automatic announcements, ensuring users never miss a relevant passing from their life's network again. To learn more, visit www.everdays.com.

### Product Account Managers Needed Funeral Home Gifts, Lynn, NC

Funeral Home Gifts (FHG) is the nation's premier supplier of woven tapestry Tribute Blankets, custom cap panels and personalization products to funeral homes throughout North America. We are aggressively pursuing new business and have an immediate requirement for qualified Account Managers to develop our growing base of corporate and independent funeral home customers. Prior successful casket sales/death care/funeral home experience is required, and selected professionals will receive full training and support, with generous income potential including a base salary plus performance-based bonuses. Ideally this position will be located at our Lynn, NC location, but qualified individuals could work out of their home office and minimal travel will be required. For immediate consideration, please e-mail resume to karlw@funeralhomegifts.com.

### TRIBUCAST <sup>™</sup> ANNOUNCES NATIONAL LAUNCH OF THEIR REMOTE FUNERAL ATTENDANCE SOLUTION

Ninety Percent of Services Held Today Have Close Family and Friends Unable to Attend

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 Cope, Grieve, Honor, Heal

Wilton, CT – TribuCast™, which made its debut at last year's National Funeral

Directors Association (NFDA) meeting in Utah, today announced the national rollout of its remote attendance solution. This simple, pay-per-use system addresses the growing need for funeral directors to be able to offer their clients a way to include friends and loved ones who are unable to attend a funeral or memorial service in person. The national rollout is being supported by the launch of a newly designed website, www.tribucast.com, ensuring ease of access to TribuCast<sup>™</sup>'s services.

"In this era of increased geographic and professional mobility, a new question has begun to crop up: 'Why even hold a funeral or service at all?" said Bruce Likly, president and co-founder, TribuCast<sup>™</sup>. "This question reflects the reality that Americans now move and change jobs more than ever before – on average 11 times across a lifetime. Families and loved ones are often separated by greater distances, making it more difficult and expensive to get to a funeral. Not surprisingly, according to the NFDA, the number of people attending funerals is in decline, as well as the number of funerals being held."

TribuCast<sup>™</sup> provides a safe, secure and dignified way to attend a funeral or memorial service remotely. A TribuCast™, which can be viewed live or at a later date, enables friends and loved ones to attend the event almost as if they were really there - to hear the melody of the processional music, cry through the eulogy, and walk spiritually alongside the deceased's loved ones, even from a thousand miles away. A virtual Guest Book is also available for those attending remotely to offer their thoughts, memories, and condolences. A TribuCast<sup>™</sup> offers unique benefits as well. Highly personalized content can surround the live streaming portion of a TribuCast<sup>™</sup> enabling families to add photos, poems, prayers, memorabilia and more - all of which support and enhance the remote attendee's experience. As a result, the average TribuCast<sup>™</sup> can double funeral attendance, adding between 60-90 remote attendees to most services.

About TribuCast<sup>™</sup>: TribuCast<sup>™</sup>, a division of LIVECLOUDTV<sup>™</sup>, delivers an easy-to-use, patent-pending, state-of-the-art remote attendance solution to bring the full impact of a funeral home's bereavement services to those who can't be there in person. TribuCast<sup>™</sup> is accessed through a personal website where a funeral or memorial service can be viewed in real time, or at a later date, along with highly personalized content that puts the life that was lost into greater context. TribuCast<sup>™</sup> helps reduce a family's heartache and stress by enabling family and friends to honor, celebrate and grieve for their loved one, regardless of their location or life circumstances. For more information, please visit the website at www.tribucast.com.

# HONOR PLANNING GROUP LLC LAUNCHES NEW WEBSITE



Jacksonville, FL – Honor Planning Group LLC, a Specialty Pre Need and Leadership Development Company launches their new Website at www.HonorPlanning. com. HPG began their business back in July of 2018 with the intention to help Sales Leaders gain confidence and clarity

for their practice through its unique consulting package.

Eric Bosnyak and Tom Hirsch, Co-Founders and Partners in this new endeavor bring more than 50 years of Financial Services, Consulting and B2B experience to the Funeral Industry and beyond. Offices located in Florida and Connecticut.

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For more information about Honor Planning Group LLC, call 860-997-7838, or visit www.HonorPlanning.com, or email ericbos@honorplanning.com.



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### TUKIOS MEMORIAL VIDEOS SURPASS AN **IMPRESSIVE MILESTONE IN JANUARY 2019**



Ogden, Utah – More than 3 million video plays in one month! That's how many times memorial videos were viewed online in the month of January, 2019 alone. This came from over 2 million unique video viewers and brings the total number of memorial video views above 50 million since Tukios began counting.

Tukios can attribute its growth to the fact that their memorial video software has been adopted by more and more funeral homes each month. In addition to creating user-friendly software for the creation of tribute videos, Tukios regularly adds new themes, music and features to the program.

"Our growing number of views demonstrates that consumers are accustomed to watching videos online and it's crucial that funeral homes provide easy access to the tribute videos they create for their families," said Tukios founder and CEO Curtis Funk.

Looking ahead, the company is hoping to grow the number of funeral homes they work with all around the world and expects to create more solutions that simplify the life of funeral directors.

To learn more about Tukios and the services and products they offer, please visit www.tukios.com. Tukios offers free trials to anyone interested in learning more about their tribute video creation sofware. To see a demo or set up a free trial, please call 801-682-4391 or email support@tukios.com. As Tukios continues to grow, be sure to stay connected at www. tukios.com, on Facebook at facebook.com/Tukios, and on at twitter.com/tukios.

# STAY UP TO DATE WITH INDUSTRY EVENTS . . . . . . . . . . . .

FIND OUT MORE ON PAGE 108

### Chronic Illness Grief: 100 Practical Ideas for Living Your Best Life, is available in July 2019. Chronic illness is a type of loss, as Dr. Wolfelt and his daughter (and co-author) Jaimie A. Wolfelt know well. When she was nine years old Jaimie

PUBLICATIONS

bereavement caregivers.

was diagnosed with Type 1 Diabetes – a diagnosis that changed everything about her life. In this new book, the authors have crafted 100 tips, affirmations, and simple activities to help the reader live their best life physically, cognitively, emotionally, socially, and spiritually.

NEW CATALOG RELEASED OF DR. ALAN WOLFELT'S

**Center & Loss Conter & Loss** 

books and other publications available from Companion Press and Dr. Alan Wolfelt. Companion Press is dedicated

to the education and support of both the bereaved and

Featured in this catalog are three new resources to be

released in the coming months. The first, Healing Your

Fort Collins, CO – Companion

catalog highlights more than 80

The October 2019 title by Dr. Wolfelt is First Aid for Broken Hearts. Life is both wonderful and devastating. It graces us with joy, and it breaks our hearts. This book is for the broken hearted.



Whether the reader is struggling with a death, break-up, illness, unwanted life change, or loss of any kind, this compassionate book will help with understanding and support.

Also featured is Companion Press's June 2019 title, The Dementia Care Partner's Workbook. This book, by Dr. Edward Shaw, a dually trained



physician and mental health counselor, provides lessons for support group participants or individuals who are care partners of a loved one with Alzheimer's disease or another type of dementia.

Author, educator, and grief counselor Dr. Alan Wolfelt serves as Director of the Center for Loss and Life Transition in Fort Collins, Colorado. The author of Grief One Day at a Time, Understanding Your Grief, and many other books for grief caregivers and mourners, Dr. Wolfelt is committed to helping people mourn well so they can live well and love well. He is available for interviews on his resources as well as the normal, necessary journey through grief.

The Companion Press catalog is available in both physical and digital formats. To view and learn more about Dr. Wolfelt's books on grief and loss, visit www.centerforloss.com/bookstore or call (970) 226-6050.

# MATTHEWS MEMORIALIZATION ENHANCES CREMATION PRODUCT LINE TO BETTER SERVE CUSTOMERS AND FAMILIES

**Pittsburgh, PA** – Matthews Memorialization, a part of Matthews International Corporation (MATW), today announced the launch of a refreshed and enhanced suite of cremation products featuring more personalization options designed to meet the preferences of families choosing cremation.

The upgraded Matthews product line, featured in a new I'll Remember You<sup>®</sup> cremation products catalog, includes the Personal Expressions line of memorial jewelry and urns, which has already been very well received by funeral homes and cemeteries across the country. The Personal Expressions jewelry line offers families the ability to design a piece of memorial jewelry which includes the fingerprint, photograph or handwriting of a loved one, and is available in different shapes, sizes and metal types. Personal Expressions My Life Urns offer families a completely personalized wrapped wooden veneer urn featuring photographs of a loved one's hobbies, passions or most memorable family moments. For a truly custom urn, Matthews also offers Personal Expressions Custom 3D Printed Urns, which bring a photograph to life as an urn that's truly representative of a loved one's



life and personality. Matthews will continue to offer its highly popular Honoring the Veteran line of urns featuring military and public service uniform fabric, and its line of cast bronze urns, which are still produced using hand-crafted methods in keeping with old world traditions of bronze casting and are popular for cemetery interment in niches or ground burial. As part of the new product launch, Matthews has also expanded its line of keepsakes to offer a broader selection to families wishing to purchase multiple matching mementos.

Matthews' new I'll Remember You<sup>®</sup> cremation products catalog is available now and can be found at matthewsaurora.com or customers may request one from their Matthews Memorialization sales consultants or customer service representatives.

> • Matthews Aurora Funeral Solutions Customer Service: 1-800-457-1111

• Matthews Cemetery Products Customer Solutions: 1-888-838-8890

Matthews International Corporation is a global provider of brand solutions, memorialization products and industrial technologies. The SGK Brand Solutions segment is a leader in providing brand development, deployment and delivery services that help build our clients' brands and consumers' desire for them. The Memorialization segment is a leading provider of memorialization products, including memorials, caskets and cremation equipment, primarily to cemetery and funeral home customers that help families move from grief to remembrance. The Industrial Technologies segment designs, manufactures and distributes marking, coding and industrial automation technologies and solutions. The Company has approximately 11,000 employees in more than 25 countries on six continents that are committed to delivering the highest quality products and services.

### TWO HEARTS PET LOSS CENTER ANNOUNCES THE 2019 PET LOSS & GRIEF CERTIFICATION COURSE SCHEDULE



Southlake, TX – Two Hearts Pet Loss Center is pleased to announce the 2019 Pet Loss & Grief Companioning Certification

classes. Due to demand, for 2019 there will be 3 opportunities for end-of-life pet care professionals to find a class which works in their schedule and their locale. The three-day courses will be held on May 14 – 16, 2019 in Dallas, TX, September 8 – 10, 2019, in Boston, MA, and September 17 – 19, 2019, in Denver, CO.

"If you have a chance, GO!", "this course is amazing and one of the most informational classes I've ever attended," and "the content is so relevant and applicable for pet loss professionals, not to mention the networking with others in the same field! Priceless!" are all comments received from past attendees. The three-day course moves between the various aspects of pet loss and includes brief sessions on elements of business and self-care. "This course is unique in that it allows for the time to explore the many aspects of pet loss, from the grieving pet parent to children as well as surviving pets. As more and more people are looking at pets as family members and searching for ways to service this segment of our population, I can assure you the information in this course is EXACTLY what you need!" the course facilitator Coleen Ellis notes.

Kathy Cooney, DVM states "Just when you think you've got it down, this course advances your skills ten-fold! It's always the right time to learn more about companioning." Roberta Knauf has attended the course and states "Every time I attend this class, I pick up new ideas and tid-bits to help me help those looking to me for support.

The course covers a variety of topics, to include Understanding Pet Loss Companioning, Pet Hospice and Understanding Anticipatory Grief, The Six Central Needs of Mourning for a Pet Lover, The Importance of Rituals, The Benefits of a Pet Loss Support Group, Children and Grief: Pets and Grief, Compassion Fatigue and Self-Care. The fast-paced, exciting week ends with a moving tribute to honor the pets of the attendees. This course is approved for 15 hours of RACE accredited continuing education credits for veterinary professionals. Members of the International Association for Animal Hospice and Palliative Care and the Pet Loss Professionals Alliance will receive registration discounts.

Coleen Ellis is president of Two Hearts Pet Loss Center, past co-chair of the PLPA, and co-founder of The Pet Loss Center. She is an international speaker, author, mentor and coach. She was awarded the first Death and Grief Studies Certification specializing in Pet Loss Companioning by the Center for Loss in Fort Collins, Colorado. Coleen authored the book Pet Parents: A Journey Through Unconditional Love and Grief, which was released in 2011. For more information and to register these events, visit TwoHeartsPetLosCenter.com or call 317.966.0096.







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### **INDUSTRY ALERTS**

### CONTINENTAL COMPUTERS AND ACEONE TECHNOLOGIES ANNOUNCE PARTNERSHIP

Jonesboro, AR – Continental Computers and AceOne Technologies today announced a strategic partnership to bring cutting edge technology such as website design, eCommerce and marketing services such as SEO, social media management, and geo fencing to the funeral home industry. This partnership will benefit new and existing Continental Computers customers as a one-stop solution to have greater technology and enhanced features all at a low cost.

The brand new partnership gives Continental Computers new leverages to further enhance their market presence and provide even better service to their customers through enhanced service portfolios with help from AceOne Technologies.

Continental Computers has established and maintained itself as the superior Funeral Home software available to the death care profession worldwide. They continue to bring their clients the most powerful, most versatile, end user customizable products available anywhere.

AceOne Technologies is the premier technology and marketing-based company in Northeast Arkansas. With a large range of services such as website design, SEO, social media management, mobile app development, and eCommerce, AceOne has helped many local and national businesses increase their customers while simultaneously working closely with these businesses to provide the best service possible.

# Continental

This partnership enables Continental Customers to provide the following new services:

- Website design
- Feed Obituary directly from Management Software
- Video show/Slide show
- Social Media Management
- Google Search Engine Optimization
- E-commerce
- Marketing services

These capabilities are being rolled out in Q1.

Ace One Technologies has emerged as a global leader in designing cutting edge websites, mobile apps, e-commerce sites and providing a plethora of marketing services for their clients. For more information, please visit their website at www.aceonetechnologies.com.

Continental Computer Corporation has established and maintained itself as the superior Funeral home software provider available to the death care profession worldwide. For decades they have brought their clients the most powerful, most versatile, end user customizable products available anywhere. For more information, please visit www.continentalcomputers.com.



# **A Lending Partner to Meet the Unique Needs of the Funeral Business**

### United Midwest Savings Bank is not your average bank we're here to serve as a partner to accelerate your ability to grow.

- against both fixed assets and the goodwill of the business.
- debt consolidation, renovations or refinancina.
- one customer at a time.

## PASSAGES INTERNATIONAL INTRODUCES BIOTREE URN

Albuquerque, NM – Passages International, Inc. has announced the introduction of its newest urn, the Biotree. This urn helps funeral homes meet the rising demand from families to "be a tree" after life. The urn has a premium, contemporary design while still being fully natural and biodegradable. After cremated remains are added and a tree is planted, the urn will remain intact and can be kept inside for several weeks before being buried.

"This product is a game changer," says Darren Crouch, President of Passages International, Inc. "Being able to keep the urn indoors for several weeks while the tree becomes established and the family starts the healing process, is very powerful and allows families to utilize the urn even during the winter months," continues Crouch.

Utilizing a nutrient-rich coco peat disk nested in Portuguese cork, the Biotree provides an easy growing environment for trees in any region. The remains inside the base of the urn are treated to help neutralize their pH, which normally would be far too high to allow healthy root growth. The urn includes a certificate with which families can redeem a free memorial tree sapling specific to their region. This tree is shipped to the family within 7 to 10 days of redeeming the certificate online.



The Biotree also features an industry-first geotag, allowing families to mark the GPS coordinates where they bury the urn with their loved one's remains, online. Friends and family of the deceased can then go online and leave memories. stories, and comments in an online memorial. The urn is now available to wholesale customers in both white and green.

Passages International, Inc. has been leading the green sector of the funeral industry since 1999, with the largest selection of innovative, environmentally-friendly urns, caskets, and memorial products. For more information on green funerals and their benefits visit www.aGreenerFuneral. org. For more information on Passages products visit www. PassagesInternational.com. To learn more about this product and watch a video on how it works, please visit the Biotree section at www.PassagesInternational.com/biotree.



### CONTACT US TODAY TO LEARN MORE ABOUT FINANCING OPTIONS FOR YOUR FUNERAL HOME BUSINESS::

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United Midwest is a national direct lender that focuses on financing for the funeral home industry. We understand the value associated with a funeral home and lend

SBA/USDA loans are great options for a funeral home acquisition, partner buy-out,

As SBA/USDA lending specialists, we understand the intricacies associated with this type of lending and can navigate through the process with no hassles or surprises.

United Midwest has guietly grown into one of the top 20 SBA lenders in the country, and our USDA lending team is in the top 10 largest dollar volume lenders in the USDA Business & Industry program. We continue to grow by focusing on





### INDUSTRY ALERTS

### W.L. SMITH & ASSOCIATES LIMITED UPGRADES Production facilities, installs new digital Press equipment



Ajax, Ontario Canada – W. L. Smith & Associates Limited, the largest funeral stationery manufacturer in Canada, today announced the purchase of their latest production equipment. Geoffrey Quinton, CEO of W.L. Smith & Associates Limited, explains why he chose to upgrade the W.L. Smith & Associates Limited

Production Facilities. "We have long been known outside of the Funeral Profession, for being a fully equipped Trade Graphic Arts firm. As Funeral Professionals continue looking for printed products customized to their specific families in an inexpensive and efficient manor, we know they will be looking to us for their solution.

I am pleased to announce that we have begun the process of moving towards a fully digital press production environment.

With these ongoing investments, we have elevated the capacity and quality of what was already the finest Quality provider in funeral service today. The advantages of digital press production are endless. Design change on the fly capability, no drying time, endless short run customization opportunities and semi autonomous operation to name a few. The first two installations have been completed and the third is almost finalized. I am also pleased to announce that for the first time ever, the 2019 Edition of our God In Nature Calendar was produced entirely on our new digital press equipment!

I invite our valued customer base to contact us regarding all of their Graphic Design and Production needs to take advantage of these newest additions and I'm excited at the prospect this holds for them, and their families."

W.L. Smith & Associates Limited is the largest manufacturer of funeral stationery in Canada. They are continually striving to provide products of the highest quality and service second to none. They have been in business since 1948 and are continually working with funeral professionals for the advancement of funeral service in Canada. Their headquarters are located in Ajax, Ontario. For more information on all of our capabilities, please contact our Vice President of Sales or email us at service@wlsmith.com.



### MASTER YOUR CRAFT: NFDA HOSTING TWO Embalming & restorative art seminars In 2019



**Brookfield, WI** – To help both novice and seasoned embalmers hone their skills, the National Funeral Directors Association (NFDA) will host two Embalming &

Restorative Art Seminars in 2019. Registration for the first seminar, taking place May 17-18 at the Pittsburgh Institute of Mortuary Science in Pittsburgh, PA, is now open. The second Embalming & Restorative Art Seminar will take place in August at John A. Gupton College in Nashville, TN.

The dynamic and engaging NFDA Embalming and Restorative Art Seminars offer attendees advanced knowledge and techniques that can be applied when they return to their funeral home. The seminar in May will be led by some of the country's most respected authorities on embalming and restorative art: Vernie Fountain, CFSP, embalmer and postmortem reconstruction specialist and founder of Fountain National Academy in Springfield, Mo.; T. Scott Gilligan, NFDA general counsel and owner of Gilligan Law Offices in Cincinnati, Ohio; Amanda Marie Eilis King, licensed funeral director and embalmer from Springfield, Mo.; and Jason Mishler, CFSP, MBIE, owner and operator of Mishler Embalming and Transit Service in Columbia City, Ind.

These noted experts will lead sessions on a variety of topics, including: embalming procedures and techniques for all experience levels, featuring a live demonstration; advanced restorative art techniques to help make the most difficult cases presentable; embalming standards of care; and how to manage risk and reduce liability exposure.

Attendees will save \$25 when they register on or before April 17.

- NFDA member licensed funeral director On or before April 17: \$225 After April 17: \$250
- Nonmember licensed funeral director On or before April 17: \$375 After April 17: \$400
- Student/Apprentice On or before April 17: \$100 After April 17: \$125

Complete details about the 2019NFDA Embalming & Restorative Art Seminar at the Pittsburgh Institute of Mortuary Science, including information on how to register, can be found on the NFDA website, www.nfda.org/embalmingseminar. There are a number of hotels located near the Pittsburgh Institute of Mortuary Science; visit www.nfda.org/embalmingseminar for recommendations.



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## LENDINGUSA. LEADING AT-NEED-FINANCING PROVIDER, PARTNERS WITH IFDA, PFDA, AND CFDA

#1 at-need funeral financing solution announces partnerships with Illinois, Pennsylvania, and California funeral associations.

### 🟥 lendingUSA | funeral 🔤 🚟

Sherman Oaks, CA - LendingUSA, the leading provider of at-need financing to funeral directors, has officially partnered with three state organizations to promote its atneed services to members. The company has announced partnerships with the Illinois Funeral Directors Association, the Pennsylvania Funeral Directors Association, and the California Funeral Directors Association, effective immediately.

The partnerships bring exclusive offers and discounts to IFDA, PFDA, and CFDA members, and cement LendingUSA's reputation as the #1 source of at-need financing in the industry. In addition to its state association partnerships, LendingUSA also earned the endorsement of the National Funeral Directors Association in 2017.

LendingUSA offers point-of-sale financing for families, offering a low monthly payment option for their loved one's



funeral expenses. Funeral homes are paid directly and in full using a simple process that takes just a few days.

"Our outreach to state funeral associations is an important part of our growth," says Camilo Concha, founder and CEO of LendingUSA. "We predict that financing continues to grow as a payment option in the funeral space. Funeral directors should offer it to every family, so that everyone has the option of a low monthly payment." About LendingUSA

LendingUSA is the #1 funeral financing solution in the country, with a mission to redefine how families pay for funerals. The company's at-need solution offers pre-approval decisions in seconds and fast, direct funding to funeral homes. Designed to help funeral home owners grow their business, it helps to limit undercutting by competitors and the need for recourse or collections. To learn more about LendingUSA, funeral directors can sign up for a free demo at go.lendingusa.com/funeral/1 or call 866-498-0475.



### AFTERCARE.COM INTRODUCES AFTERCARE-**BY**−**TEXT**<sup>™</sup>

# Aftercare.com

Follow up. Build loyalty.™

Clinton, NC - Aftercare.com today announced the official launch of Aftercare-By-Text, a new program that will send personalized text messages automatically to families after the service is over. This modern outreach tool will help funeral

homes let families know they are thinking about them and offer support in a way that creates a conversation with the family.

"A funeral home's success is dependent on their ability to build relationships," said Ellery Bowker, founder and CEO of Aftercare.com. "This tool helps a funeral home reach out using the preferred way to communicate for many people, including older generations," he continued.

The program was designed so the messages do not look or feel automated and are personalized for each family. If a family responds to a message, the funeral director that served that family gets a notification on their phone and can assist them without their cell phone number being revealed.

The funeral home decides what messages are sent and the schedule. The messages can be a simple check to see how the family is doing, a caring message on the birthday of their loved one, etc. The program also allows funeral homes to send text messages to all their families to invite them to an annual service of remembrance or other event.

A key component of the program is the ability to send a message asking the family to leave a review online. By gently asking and giving the family an easy link to click, the funeral home can generate a lot more reviews which is very important in today's competitive market.

The funeral director can enroll a family right from their phone while they are in the arrangement conference. Enrolling takes less than 30 seconds and the messages can be sent to multiple people.

The price is \$100 per month for unlimited families and messages. Having one simple price demonstrates Aftercare.com's commitment to make following up with families easy for funeral homes of all sizes.

#690110





Aftercare.com is well known for their Aftercare Card Program and now by adding a digital component, they can help funeral homes stay in touch and support even more families.

Aftercare.com helps solve the problem of not having time to do aftercare. Their Aftercare Card Program™ and Aftercare-By-Text<sup>™</sup> help funeral homes and cemeteries build relationships and create loyal families by automatically following up after the service is over. Funeral homes can learn more by visiting Aftercare.com/text or calling 800-721-7097. You may also contact Ellery Bowker by email at ellery@aftercare.com.





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FUNERAL HOME

# Funerals • Crematory • Cemetery

"Because Your Family Means So Much"

Baue Funeral Homes, Crematory & St. Charles Memorial Gardens is proving that the funeral profession will do much more than merely survive the changing times. Those who remember our traditional values while simultaneously welcoming new experiences and ways of doing business will not only maintain market share—they will grow and thrive.



### Innovation Inspired by Humble Beginnings

For over eighty years, Baue has been proudly serving Missouri families. In 1935, Arthur C. Baue and Clarence Hackmann opened a funeral home together under the name of "Hackmann-Baue." In 1949, the two partners purchased an additional location, a beautiful Victorian Salvater home. After Mr. Hackmann's death, Arthur Baue became sole owner and President of the Baue Funeral Home until his retirement in 1968. During this period, Arthur Baue purchased the Steinbrinker Funeral Home in St. Charles. Through this venture, Arthur laid the foundation of what is now the leading funeral home operation in St. Charles county.

In order to provide St. Charles with a funeral home unlike any other, every detail was meticulously attended. A large chapel was added in 1961 to accommodate the city's growing population. Additionally, the interior décor was carefully selected by Arthur's wife, Viola, to comfort grieving families in their time of need. Numerous decorating awards were presented to the Baues by local groups and industry associations to recognize the beauty and grace of their efforts.

### Servitude that Spans Generation

Mr. Baue believed that funeral homes were an oft-overlooked pillar of the community. He lived by the motto "service to others," which has become a cornerstone of their rich tradition. He gave his time and resources to many groups in St. Charles, from founding the St. Charles Salvation Army to serving as one of the charter members of the St. Charles Kiwanis. Although Arthur Baue passed away February 6, 1982, his entrepreneurial spirit and dedication to service continues to be an inspiration to their organization and the St. Charles community.

Arthur's son, David C. Baue, joined in 1957, became president in 1968 and served until his untimely death in 1987. Like his father, David continued the tradition of quality service to families in St. Charles County. During his tenure, the Baue organization grew dramatically. David saw the need to expand and improve the facilities, growing the business by acquiring many existing funeral home operations.

### **Foresight Beyond Funeral Homes**

David recognized the unfulfilled need for a dignified and beautiful cemetery in St. Charles County. In 1964,

he joined with Fred Newman as co-owner of St. Charles Memorial Gardens. Under the Baue family's ownership since 1986, St. Charles Memorial Gardens has become the leading cemetery in the county, proudly exhibiting beautifully landscaped grounds and gardens which include religious theme gardens, mausoleums, lakeside gardens, and the "Field of Honor", the only garden in St. Charles County dedicated solely to veterans.

David also had the foresight to see shifts and trends in the funeral industry many years before they became popular. Recognizing the importance of having a plan in place, St. Charles County Funeral Plan was officially formed in 1961 to assist pre-need families. David also felt strongly about helping families through the grieving process in the months after a death. In 1983, he formed the Baue Grief Resource Program, which continues to be one of the most comprehensive programs in the Midwest. This program provides various support services, including individual family follow-ups, grief support groups, community and professional education programs, and a resource lending library.

### **Building Upon Strong Foundations**

Families who choose Baue get so much more than a funeral home. This has become especially apparent under Lisa A. Baue, who served as a funeral director in the family business since 1979 before becoming president of Baue Funeral Homes and St. Charles Memorial Gardens in 1987. Lisa, like her grandfather and father, is dedicated to serving families with the same personal care and quality service as is their longstanding tradition.

"When she became President in 1987 after my grandfather passed away, she really began to build our company to what it is today," explains John Baue Devaney, Lisa's son and Vice President/Co-Owner of Baue Funeral Homes. "I joined the Baue team in September of 2008 after working in a few other industries but ultimately realizing this is what I really wanted to do. I came on board after completing an apprenticeship and helped develop our pet services and then became a funeral director."

In 2009, Baue Funeral Homes created Baue Pet Services, an extension of Baue Funeral Homes that offers cremation



Left, John and Lisa today. Right, Hackman-Baue, 1948. Arthur Baue & Clarence Hackmann with their families



services, pet urns, caskets, stones, and memorial items to families of pets. Baue Pet Services offers a Tribute Center for services. A pet loss support group is also available that allows families to express their emotions and help them with their loss.

Today, the Baue organization is comprised of multiple locations that offer a blend of modern and traditional services. In addition to the Baue Pet Memorial Center, Baue operates St. Charles Memorial Gardens, a Center for Hope and Healing as well as a renowned Care & Cremation Center.

'In our newly renovated O'Fallon location, families always tell us that they don't feel like they are in a funeral home. It is very bright, modern, and fresh," explains John. "We removed the old pews to make room for new chairs and we redesigned the space to have soothing blue and grey colors throughout with gold accents. Our arrangement room is absolutely gorgeous, it is a combination of an arrangement room and selection room and it is honestly breathtaking," John says proudly.

The Cave Springs location goes beyond the traditional options offered at St. Charles locations. Its fresh and modern look has been revered by today's families-it is currently the largest and most used facility located on the grounds of the Memorial Gardens.

"From the time you enter the front lobby, it's clear that it is more than a funeral home. The facility combines the elegance and guality service of traditional funeral homes with modern and convenient amenities not found in most funeral homes in the region. We have a chapel, a flower shop, large rooms, a reception center, a lounge with Starbucks Coffee machines, and playrooms for children," describes John.

Inside the Cave Springs location, Lisa built an on-site flower and gift shop in 1999 which continues to thrive today. The shop gives families the opportunity to buy flowers and gifts on-site-a unique touch that families and friends attending services or visiting the memorial grounds truly appreciate. Baue maintains an impressive floral selection via a contract with a local florist who crafts beautiful arrangements for all situations and seasons. The on-site shop also offers a subscription-type floral program where families can pay for flowers to be placed on the gravesite of their loved one throughout the year.

"We know convenience is important to grieving families. That's why we created a place for them to pick up flowers and other grave decorating items right on the property. We have everything they need to honor and memorialize their loved ones-flowers, plants, garden stones, sympathy cards and a wide variety of other tribute items. We also now have an entire online store as well for the flower and gift shop, so families don't have to physically come in to order things," continues John.

### Bringing Unique New Tributes to Life

After 80 years of service, the Baue organization remains a top choice amongst Missouri families largely due to the tributes created by their experienced and forward-thinking team.

"We do a lot of the same things that other funeral homes do around the country-dove releases, candlelight tributes, biodegradable balloon and butterfly releases, and musical



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### continued from page 30

accompaniments. We also offer some extremely unique services, from a horse-drawn carriage to a Harley-Davidson hearse which is pretty unique. But what really sets us apart when it comes to our tributes is our staff and their creativity," explains John. "We encourage our staff to really listen to our families and create tributes that are truly memorable and meaningful. Each funeral director gets an allowance to spend on families throughout the year. They can then buy or create something truly unique each time they serve a family."

There is no limit to the Baue team's creativity. They have meticulously planned and activated just about any type of lifehonoring tribute you could imagine, from a tiki hut complete with sand, margaritas, island shirts, and Jimmy Buffet music to creating a playable bowling alley down the middle of their chapel. They've even constructed a full duck blind and made a mini golf course.

"We put the power in the hands of our directors. They know their budget and they don't have to check in with us every time. We don't just have tiki huts on hand here," laughs John. "So, it's up to them to come up with the idea and execute it. We give them the creative freedom to serve our families to the best of their ability. When families come in, we need them to see we have gone above and beyond their expectations. We want them to feel like they are the only ones we are serving," John proudly says.

### A New Legacy of Leadership

Following in the footsteps of his great-grandfather, grandfather, and mother, John is now stepping up to serve families with professionalism, compassion and forwardthinking ways to honor their loved ones. For these efforts, John has already been recognized as this year's NextGen Professional of the Year.

For years, Selected Independent Funeral Home's NextGen Group has sought to prove that there are many talented and engaged funeral professionals in their 20s, 30s and 40s. The NextGen Professional of the Year Award was created to honor and recognize the efforts of these young professionals.

"I was honored to be nominated and now to be in the presence of others who have won this award before me, I'm overwhelmed with gratitude," said John, explaining that the award has always been a dream of his: "When I first started attending Selected Independent Funeral Home events and the NexGen Seminars, and I saw someone win that award, I knew right then and there that I was going to work hard to win that award one day-but winning it now was a total surprise."

John was humbled to discover how highly his employees thought of him, "I want to thank the Selected committee and all the people who sent in letters to nominate me. Tons of my staff-about 117 employees-sent in letters about me. Reading through those was truly one of the most amazing experiences of my life," he says happily.

John believes that much of the business's success is due to their outstanding relationships with many longstanding partners, including Bass-Mollett. Long before John even began working for the funeral home, Baue and Bass-Mollett had a strong relationship.

"I would definitely recommend them to a fellow funeral director," John explains, "It was an honor to be nominated by them for this feature and have the chance to share our story. They have great customer service-it's clear how much they truly care about their clients. There is a personal touch on everything they do. They are always looking for ways to be innovative and stay ahead of the curve in this ever-changing funeral profession," he explains.

### Facing the Unknown with Confidence

The Baue team will continue to grow by providing fresh ideas and the same level of quality service to their community. Warm, personalized service given to families by caring professionals in a comfortable setting has always been the hallmark of their proud past and will continue to be the standard of their future.

"It may sound strange, but I am looking forward to the unknown," says John, "Where there is an unknown, there are also so many opportunities-especially in the funeral profession. We all know that the cremation rate is rising and will continue to rise, we cannot fear this, we must embrace it. The way funerals are being conducted is changing with the generational shift and we cannot fear this, we have to tackle it head on. The way we as funeral professionals do business is changing before our eyes and is not going to stop or slow down. Instead of running away from the changes, ignoring them or trying to change them back, we must be thinking forward about how to stay relevant in a society that is fastpaced and craves convenience."

To counter this, John advises helping families plan what they are asking for and what they need in today's world. He elaborates: "It's okay if families are not asking for traditional funerals. Be there to educate them on the importance of having a celebration of life and help them plan whatever that may look like."

The Baue staff is key to providing that pivotal direction to grieving families. For that reason, John and Lisa are renovating part of their Cave Springs location to make a space for staff to unwind, relax and clear their minds. John and Lisa know just how hard their jobs are and how much their staff give. Creating a place where they can physically and mentally recharge ensures they continue to perform at their best.

"To be a successful funeral home, you have to take care of your staff, so they can take care of your families," says John, "That's why we are creating a relaxation area and quiet room specifically for our staff. It will have big reclining massage chairs, essential oils diffusing, noise-canceling headphones and water features that make relaxing sounds. And, no cell phones are allowed here. It's truly a place for employees to escape from the world and tune everything out for a few minutes. We want to give our staff more than just a lunch room: we're creating a whole sensory experience that is truly unique."

The Baue organization has been committed to St. Charles families for over 84 years. They have seen times change and have always found a way to not only stay relevant-they have established innovative new standards for the funeral profession as a whole. As John and Lisa Baue embrace their strong heritage and face the future full of optimism, the success of the Baue legacy is one that will never wane. **FBA** 



# ALKALINE HYDROLYSIS **& CREMATION RECYCLING** IN THE FUNERAL INDUSTRY

As cremation has continued to rise in popularity, companies have been finding ways to make improvements to the longstanding process. Advancements in technology have allowed us to be more efficient while lessening our impact on the environment. Alkaline hydrolysis and cremation recycling are two very important aspects of the funeral industry that are allowing us to do just that. They are both good for the earth and can add major value to your business.

Alkaline Hydrolysis is a method of final disposition that is available for both our human and pet loved ones. Alkaline hydrolysis is a water-based dissolution process for human remains that uses alkaline chemicals, heat, and sometimes agitation and/or pressure, to accelerate natural decomposition. Human remains are placed in a chamber with an alkaline chemical and water mixture and may be subjected to heat, pressure and/or agitation. Depending upon the equipment and the temperature employed, the process many take 3.5 to 18 hours, leaving bone fragments, prosthetics and a sterile liquid. The liquid is considered a sterile wastewater, which is discharged with the permission of the local water treatment authority and in accordance with federal, state, provincial and local laws.

"It is the same process that occurs as part of nature's course when a body is laid to rest in the soil. A combination of gentle water flow, temperature, and alkalinity are used to accelerate the breakdown of organic materials," explains Samantha Sieber, Vice President of Research with Bio-Response Solutions. "Small businesses that could never incorporate a flame crematory can offer alkaline hydrolysis on-site. The equipment doesn't have any of the nuisances that town planners are concerned about with flame cremation. Because there is no visible stack, odor, noise, or emissions, businesses in residential and historic areas are able to fully care for loved ones onsite," she continues.

Additionally, cremation recycling helps conserve our natural resources, reduce landfill utilization and create jobs. Cremation recycling answers the critical question of what crematories should do with metal byproducts left over after cremation. In the past, many crematoriums saw disposing of medical implants, casket hardware, and dental materials as an inconvenient cost rather than an added value. In fact, properly recycling these materials with a trusted metal refiner is not only ethically and environmentally beneficial; it's also a great way for funeral homes and crematories to generate additional funds that can be used for capital improvements, charitable causes, or other investments that best align with their business model.

Learn more about how to lessen your funeral home or crematory's environmental impact with alkaline hydrolysis and how cremation recycling can benefit the earth and your business in this feature editorial. FBA

### ALKALINE HYDROLVSIS EXPERT



"We make equipment that belongs in a funeral home," begins Samantha Sieber, Vice President of Research with Bio-Response Solutions. We also make certain types of equipment that belong in an institution with industrial utilities and a full-time maintenance staff - but that is not what we sell to funeral homes. Our systems are simple in design, easy to install, easy to own and maintain, and we give phenomenal support to our customers. Our customers can reach us, personally, 24/7. We have diagnostics that allow us to support our customers all over the world. We have the knowledge we've gained over the past decade through supporting over 150 small businesses with their AH systems (primarily pet)," Sam continues.

Bio-Response Solutions lets customers do what they need to do - which is run their business, serve families, enjoy their time at home, and have reliable equipment that performs as expected.

"Our family is very passionate about making a meaningful impact through what we build. We are always on the cutting edge of innovation, and always on the side of environmental progress. Our equipment is state of the art, yet simple. We don't put anything on our machines that the end user can't understand and maintain. We know who we're building our equipment for, and why it's important to them. We want every customer's story to be a success, and we continue to learn from our customers and grow the support we provide for our community of operators. Over half of our equipment is overseas - and I think our philosophy on how to build and support equipment makes this possible," Sam says emphatically.

In addition, Bio-Response provides zoning/city support and fully handles the water permitting. They have successfully navigated this task for over 200 facilities.

"We provide excellent training and support for our equipment. We also provide marketing support with videos, brochures, and posters. We have a graphic designer on staff, as well as an environmental health and safety specialist. We also go above and beyond to help our customers be successful and safe," concludes Sam.

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### ALKALINE HYDROLYSIS EXPERT

# CANA

The Cremation Association of North America defines cremation as the mechanical and/or thermal or other dissolution process that reduces human remains to bone fragments. Cremation includes the processing and usually includes the pulverization of the bone fragments. This definition covers a variety of technologies that may be applied in order to achieve reduction to bone fragments, including traditional flame-based cremation, calcination and alkaline hydrolysis.

"The technology is proven and safe but takes more time than traditional cremation to complete one process. This has proven difficult for some business models. I hope that technology continues to improve by shortening the cycle," says Barbara Kemmis, Executive Director at CANA. "Do not underestimate the general public's and media interest in alkaline hydrolysis. This is a proven technology that is here to stay," she adds.

"Each business owner has a unique set of experience in which they operate, so ultimately this is a business decision. And they need to believe in the process in order to sell it effectively. CANA member practitioners who offer alkaline hydrolysis have reported multiple reasons for doing so including, the inability to obtain permits for a flame-based cremator and the desire to offer a new or greener option for families. CANA staff reports that consumers are requesting it. I fielded more questions from reporters about alkaline hydrolysis in 2018 than any other topic," states Barbara.

CANA is all things cremation and has been serving the death care profession for over 100 years. Membership in CANA brings visibility to consumers seeking alkaline hydrolysis through their provider directory, as well as the remainder of their member benefits.

CANA offers alkaline hydrolysis content geared toward consumers and practitioners online and in person.

"CANA remains the only death care association to offer content and services related to alkaline hydrolysis for a variety of audiences," emphasizes Barbara.

WWW.CREMATIONASSOCIATION.ORG

### ALKALINE HYDROLYSIS EXPERT

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Resomation

"Water Cremation gives families another option. For years, there was only the choice between burial and flame-based cremation. What we have learned is that many people who would choose flame cremation for themselves or a loved one do not like the aspect of fire. People are typically more comfortable with the thought of water and see this as being gentler and like its more environmentally friendly credentials. The funeral industry continues to evolve and modernize with people looking for more choices. We believe alkaline hydrolysis is the next phase in this evolution and would help the industry improve its environmental credentials and meet the capacity challenges of a rapidly growing population by using innovative new water technologies," explains Nicki Mikolai, Sales Manager with Resomation America.

Nicki also points out that a recent study proved that alkaline hydrolysis has a carbon footprint over 7 times less than flame creation and over 3 times less than burial. It also requires significantly less energy in the form of electricity and gas, and releases no airborne harmful particulates, nitrous oxides, or mercury.

"Our revolutionary Resomator S750 is not only the first, safest, fastest and most validated system on the market but allows the client to enter a relationship with a company that has a high level of expertise and experience to support them through the various stages of being able to offer this new service. We now have a US office in Minnesota that can offer advice, assistance with facility design and layout, final commissioning and training. We also offer comprehensive field service and remote diagnostics," Nicki elaborates.

Resomation America's feedback from clients has been fascinating and thought-provoking.

"For example, Bradshaw Celebration of Life Center in Stillwater, MN, anticipated the biggest reason for choosing alkaline hydrolysis to be the environmental side. However, the larger reason has actually been the people who don't like the fire component, seeing this as a gentler alternative. Another aspect I would say is that not all Alkaline Hydrolysis machines are the same. For instance, you do not just buy a car as they vary in technology, cost, performance, ease of use, aesthetics, speed and safety - the same goes for Alkaline Hydrolysis machines," concludes Nicki.

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### CREMATION RECYCLING EXPERT



Aside from paying top dollar for dental scrap metals and delivering an unparalleled level of customer service, Garfield Refining Company helps their clients maximize precious metal recovery by providing complimentary tools like automated cremulators and urn filtration devices. These tools maximize precious metal recovery and streamline the metal sorting process so crematory operators can be more productive and effective.

"Before a funeral director or crematory chooses a company to refine with, they should conduct research to ensure that they are getting the best value and customer service during the entire recycling process," explains Michael Sherbekow, Head of Sales and Purchasing with Garfield Refining Company.

"Garfield Refining Company has been refining precious metals for more than 126 years and our staff has over 200 years of combined experience. We provide the tools. equipment, and education that crematoriums need to maximize their precious metal yield and payouts from recycling. We have industry-leading customer service and are available to help clients during the recycling process from start to finish. Garfield is not a broker or middle-man and scientifically evaluates your metal in-house, so you know exactly what it's worth," states Michael.

Garfield is committed to creating long-standing relationships, which means providing an easy, streamlined, and transparent service for their customers, so they know they are getting the best value for their items. Garfield knows metal recycling isn't a funeral home's core business, which is why they go above and beyond to make the recycling process as clear and painless as possible.

Garfield does not work off a fixed or speculative pricing model.

"We evaluate your post-cremation metal with scientific equipment, so you know exactly what it's composed of. This process is transparent, so you can rest assured that you are getting a fair value for your material. In other words, Garfield doesn't give estimates, they provide detailed and accurate analysis," adds Michael.

### CREMATION RECYCLING EXPERT

continued from page 36



LGS Refining is a full-service precious metal refiner. They provide collection containers, personal account managers, and shipping and disposition services on all metallic remains including pacemakers. They certify the complete disposition of each shipment and a Certificate of Recycling is provided. Their services are available with no commitment requirements and at no cost to crematories.

"Each crematory generates post-cremation metallic waste. Recycling of these metals allows for the materials to be eventually repurposed. LGS Refining offers free disposition service and complete destruction, along with a monetary payout for all materials received. Crematory owners are free to decide how the proceeds from their recycling activities are distributed. From charity to hospice donations, employee parties and bonuses, building improvements, new equipment purchases, community outreach programs, the possibilities are endless," explains Ilian Stefanov, Owner of LGS Refining.

"The post-cremation metallic scrap generated by your company is NOT considered hazardous material by the EPA despite what some trade publication circling around the industry want you to intentionally believe. Fact is, EPA considers crematory metal residues as scrap metal, which is excluded from the definition of hazardous waste. There are no 'cradle to the grave' liabilities to crematories. Be aware of companies advertising or promoting this misinformation," he adds

At LGS, they know it is important for the material to be recycled; as the decomposition of the metallic alloys, if buried or not disposed of properly, can and will become toxic to the environment. The EPA does ask that crematories dispose of this material through means of recycling or refining and not bury the materials. The recycling activity can be very profitable and only minimal quantity is required.

"I would fully encourage crematories to work directly with precious metal refiners and not recyclers or third-party vendors. You could be distorting your profits by as much as 50-80%. Majority of the proceeds are in the dental alloys, in fact, post-cremation metallic dental remains account for as much as 80-90% of the proceeds generated from recycling this material due to the high concentration of Gold, Silver, Platinum and Palladium," Ilian explains.

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It just so happens the talk of the funeral industry is also the standard of the industry. The Travel Plan by Inman guarantees a loved one will be returned if death occurs 100 miles or more from home. One fee and one call takes care of everything while putting families at ease. And because it's commissionable, it's an excellent way to keep good counselors engaged and on board. Especially since cremation is on the rise and funeral values are at a perceived low. The Travel Plan by Inman. The perfect plan for everyone.







### continued from page 38

### CREMATION RECYCLING EXPERT



"The number one aspect to our approach is transparency. We offer an open-door policy that allows our customers to visit our facility, witness the smelting of their high-value metals and a quick analysis. This is important because it takes away the mystery that surrounds the reported value of the metals that are being turned in for recycling. We also offer a sample of every melt so when a customer cannot visit to witness the process, they can have a third-party assayer verify our results," says Kevin McKay, Manager with the Cremation Division at Mid-States Recycling and Refining.

Mid-States provides drums and jars for collection and storage. They also cover all shipping and insurance costs. Mid-States recommends a separating processor that will help customers not only with handing back cleaner cremated remains, but by doing so will help them recover the most metal to be recycled.

"To my knowledge - and we have had an industry attorney look into this subject - the federal mandate regarding how to handle post-cremation metals is Code of Federal Regulations 40 (CFR 40). This effectively says the crematory cannot simply bury the metal or dump it in a landfill. It needs to be properly recycled. It is our opinion that the metals should be handled only by EPA-permitted facilities and by no means should the metals go through a middleman. This is why, it's so important to perform some due diligence on the company you choose to work with," explains Kevin.

Kevin also advises that funeral homes should always be leery of companies offering 'free' products or services in exchange for the rights to the funeral homes metal.

"Cremation recycling is worth significantly more than most think. This is important to know so that you can be certain the 'recycler' isn't charging too much (far more than their published rate) and that you are getting the maximum amount back. Really thorough reporting should accompany every lot of metal sent to be recycled. Even if you're donating the money (or especially since) you want to make sure the most is going there, not the recycler," states Kevin. "It is also not true that all recyclers operate the same way. Simple questions should be asked like whether or not you are allowed to visit their facility, or even witness the smelting and analysis of their metal," Kevin further explains.

WWW.CREMATIONRECYCLING.COM

CREMATION RECYCLING EXPERT



Noble offers free products, equipment, and on-site training for crematorium operators to help make their job collecting metals easier and faster. Noble Metal Solutions has an open-door policy and invites their customers to witness their melts. Noble offers free products and equipment to help crematory operators identify and remove all metals prior to the cremated remains going into the urns. Additionally, Noble will purchase needed crematory equipment to be paid over time using the proceeds from the metals recycled.

"Our mission is to educate crematory owners on what kinds of metals they accumulate, the value of those metals, and how to extract and recycle them properly," says Dan Wokoun, Executive Vice President with Noble Metal Solutions. "Our products and services, besides being free of charge, will help streamline this aspect of the cremation process and let directors and cremationists get back to what is most important, taking care of the families. Our transparency is what sets us apart from our competition," Dan adds.

Noble serves the death-care profession by applying accurate and transparent refining procedures that customers are invited to witness. Noble provides detailed refining reports including incoming weights, insurance liability protection along with a complete chain of custody. Their employee turnover rate is very low, ensuring consistent and reliable service to their crematory customers.

"Like all businesses, not all the providers are created equally. A crematory should ask their recycling company if they can come witness their melts and or tour their facility. Another aspect about cremation recycling, that crematories don't usually pay attention to, is the reporting of incoming weights of their non-ferrous metals such as dental alloys. Many recycling companies only show the final results leaving out the steps they utilized to get the final results. If your crematory does not separate the non-ferrous metals, you are relying on the recycling company to report those weights. A crematorium should receive a detailed report showing every troy oz of metal that was sent," urges Dan.

Noble Metal Refining believes that cremation recycling should be handled with the same dignity and respect that funeral homes already demonstrate to decedents and their families.

"We understand that cremation recycling might not always be a top priority for crematories but to us it's our passion," Dan concludes.

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# **CREATIVE IDEAS** FOR FAMILIES WHO CHOOSE CREMATION

BY ALYSSA MCNAB

The increasing demand for cremation presents an opportunity for funeral professionals to think creatively – not just about how to adapt your business, but also how to deliver meaningful, memorable services.

People who choose cremation do so for a variety of reasons. But regardless of a person's initial motivation for selecting cremation, firms have an opportunity to differentiate themselves through the experience they provide for these individuals who want meaningful, memorable funerals.

That exceptional experience can have a lasting impact on your business in the long term. A recent Homesteaders survey asked policy owners about the main reason they chose cremation, and nearly 20 percent of respondents indicated they made this selection because others in their family had been cremated. Consider the potential for building loyalty through the service you provide for those families and others who approach your firm for cremation both pre-need and at-need.

Making assumptions can be a significant barrier to providing what your client families actually want. For example, while it may be tempting to assume that reducing costs is the primary motivator for families who choose cremation, this often isn't the case. In fact, more than half of our survey respondents indicated a reason other than cost as the main factor in their decision to choose cremation.

Whether or not a family wants to include a casket viewing (and, speaking of not making assumptions, don't assume families who choose cremation know this option is available), your firm can incorporate many customized visitation and funeral ideas. Here are a few considerations for planning funerals that creatively meet families' needs, earning customer satisfaction and potentially even referrals in the process.

### Start with the right questions.

Successful collaboration requires mutual understanding, and for funeral professionals this includes asking questions that help you get to know your client families and what is meaningful to them. Find out why the family is choosing cremation and why these reasons are important, and then communicate how your firm can help meet those needs. This is just one part of thinking creatively about services – you'll also need to really get to know the individual whose life you're honoring. The basic questions you already need to ask can be starting points for your discovery process. Here's just one example: A person for whom you are planning a funeral has eight grandchildren, many of whom live in the area. After learning this, ask about activities they enjoyed doing together, interests they shared and how they celebrated special occasions. Each of those elements has the potential to become an integral part of the funeral service.

### Create a personalized atmosphere.

While learning about the individual and his or her family, consider how you can apply this information to many different elements of the service. Customized displays at the funeral venue, for example, can help provide an immersive environment for families and friends. If a person built model airplanes, why not display a collection of them in the entrance so visitors can admire them and reminisce about this aspect of their loved one's life? Some individuals have been honored on an even larger scale – for example, with exhibitions of classic cars in the funeral home parking lot or with funeral processions that reflect the person's career, hobbies or interests.

If practicality becomes a concern, remember that meaningful elements can also be simple. I've attended visitations and funeral services with small, personal additions that made a big difference, such as a bowl of the person's favorite snacks near the guest book and displays of poetry written by loved ones.

### Build photo tributes.

Funeral professionals can also use the knowledge they gain about families to develop photo displays that truly reflect their needs. For example, you might suggest that families provide a timeline of a person's life or create themed photo boards that focus on particular relationships or interests. Photos used in these displays can become an even more important way to establish visual memories for families who choose cremation without a viewing.

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### CONTINUED FROM PAGE 42

Also consider alternative methods of displaying photos at the visitation or funeral that match the atmosphere, themes and personality traits the family wants to highlight. One example of this is to attach photos to the strings of balloons positioned above the guestbook table. This type of idea will be especially appreciated by families who want the service to take place in a hope-filled, celebratory environment.

### Leverage video capabilities.

There's a reason that video presentations are a popular element for funeral services, regardless of whether a family chooses cremation or burial. These videos can help them connect over shared memories and find joy in the experience. While most of these videos are photo based, it's also possible to incorporate home movies and interviews with family members.

Video presentations are also a great topic to discuss with families who prearrange funerals. By planning in advance, the family has an opportunity to capture video of the person who will be honored at the service. In turn, that person will have a remarkable way to tell their story in their own words and share messages of love to help their family through the difficult time.

### Offer personalized memorialization.

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A personalized urn will help a family convey their loved one's personality, which can be especially important if they plan to have the urn present during the funeral. Customization can be as simple as engraving the urn, or it can take the form of a more elaborate urn with a unique shape or image. A Veteran's service may be honored with special embellishments on the urn as well.

If the urn will be displayed at the service, this can offer additional opportunities for personalization. Many families choose to display a photo alongside the urn, but other meaningful items can also be displayed to create an even more memorable tribute. For example, the urn could be placed on a stand covered with a handmade guilt that was special to the loved one. Carefully chosen floral arrangements and candles can also contribute to the atmosphere you help the family create, whether this is joyful, reflective or both.

### Provide options for after the service.

The family's wishes for the loved one's final resting place can also help you plan a meaningful experience for them. Some families may wish to hold a scattering ceremony at a later date. If that is the case, you can work with them to plan an event that incorporates elements from the funeral as permitted. (Of course, you'll need to confirm local regulations about the disposition of cremated remains to help you serve as a resource for families who have questions about what is allowed and available in your area.)

Families have more options than ever for what they can do with cremated remains. Many cremation jewelry choices are available for families who wish to keep their loved ones close. Other options include cremation art glass pieces,

which turn cremated remains into objects that are both beautiful and meaningful.

You never know what customized details might be valued by families who choose cremation – until you ask questions that help you get to know them and the reasons behind their preferences. Working together, their memories and wishes combined with your creativity can help you plan services that deliver a highly satisfying experience. FBA

The research cited in this article refers to a survey of Homesteaders policy owners who prearranged and prefunded during May 2017. The results were published in the fifth edition of Homesteaders' Pre-need Motivators report, which is available to download for free at homesteaderslife.com/motivators.

Alyssa McNab is Homesteaders Life Company's Digital Marketing Specialist. Homesteaders Life Company, a mutual company owned by its policy holders, is a national leader providing products and services to promote and support the funding of advance funeral planning and end-of-life expenses.





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# DO YOU PROVIDE AFTERCARE FOR DIRECT CREMATION FAMILIES?

### **BY ELLERY BOWKER**

remation seems to be one of those line-in-the-sand things where the family chooses a viewing and service, like a traditional burial service, or they choose direct cremation. I'm sure there are hybrid versions of this, but for the purpose of how families are treated, as it relates to the level of service provided, it is binary.

I'm not saying that a funeral home treats people who choose direct cremation with any less respect or dignity, that would be wrong. I'm suggesting that, like any business, the value of the sale to the funeral home dictates the level of service it can provide.

Obviously, direct cremation is the lowest cost option for the family and the services provided are minimal, but that doesn't mean there isn't an opportunity to create a lifelong customer.

If you treat direct cremation as just a transaction between a buyer and seller, families will see and feel that. Their expectations already may be low given the price point and, if so, there is an opportunity. Consider it instead as the start of a relationship and demonstrate that by following up with them, even when there is seemingly nothing in it for you, your business will benefit over time with good will and word of mouth marketing.

Aftercare is the easiest way to show empathy and nurture a relationship after the service is over. Here are five reasons you should provide some aftercare for families that chose direct cremation.

### 1. They do not grieve less

The loss of a loved one is immeasurable and no less painful because someone could not, or chose not, to spend the money for a full-service funeral. Concierge level grief support would not be affordable for direct cremation families, but you could certainly have online or other resources available for them.

2. They have the same problems after the funeral is over

The list of things that need to happen when someone dies, such as closing accounts, estate issues, notifications, etc. are the same if the person is cremated for \$800 and the ashes handed back in a cardboard box than if they were buried in a Bronze casket. One of the missed opportunities for funeral homes is giving families a post-death checklist and then going over it with them. That non-legal advice and assistance is a way to endear a family to your firm.

3. They have friends and family and give recommendations

A family you served that chose direct cremation can recommend your firm, or not, just as fast and effectively as a family that spent fifteen thousand dollars on a funeral. The person asking for a recommendation for a funeral home will not be asking what type of service was purchased. They want to know about their experience.

### 4. They can leave online reviews

Correction, they can and do leave online reviews. Reviews are a transparent view into how you treat customers at all price points. Google doesn't just let high value customers leave reviews, they let all and this has created a higher level of service for all customers. If your business is primarily direct cremation, then most of your calls are likely coming from Google searches for a low-cost cremation provider. Reviews can affect your search ranking and, of course, whether someone will call based on what the reviews say.

### 5. The next time they might choose a full-service funeral

It's dangerous to assume that once a direct cremation family, always a direct cremation family. Not every direct cremation is because of a lack of money, and things do change. The service they are choosing today may be taking care of a relative that had no money, but next time might be for their parent and they are willing and able to spend more for a service to honor them.

### **Bottom line**

To grow a funeral home, you need to be adding new families each year but more importantly you need to build a relationship with the ones you have served so they choose you next time they have a need. A key takeaway is that any funeral home can copy your business, but they can't copy your relationships. FBA

Ellery Bowker is the Founder and CEO of Aftercare.com. Aftercare.com helps funeral homes and cemeteries build loyalty with an automated follow up program. Ellery can be reached by phone at (800) 721-7097 or reach by email ellery@aftercare.com.

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# LEGACY FUNERAL GROUP **OFFERS** AT-NEED FINANCING. DO YOU?

How Legacy Funeral Group and LendingUSA partner to provide unparalleled service to local families.





How does one of the largest groups in the death care industry help their funeral homes grow? How do they continue to improve the outstanding service provided by their funeral homes?

In 2016, the leadership team at Legacy Funeral Group found a way to achieve both growth and service goals by partnering with leading at-need financing provider, LendingUSA.

Legacy Funeral Group understands that a family's satisfaction is shaped by compassion and the ease of service. They also realize that many factors go into how a family chooses to pay for funeral arrangements.

Although many elements are beyond a family's control, such as timing and amount of death benefit payout, other factors may be more about preference or financial circumstances.

It became clear that a low monthly payment option for funeral arrangements should be more readily available, just as they are for nearly every other major purchase.

In addition to exceeding service expectations, sustainable business growth is also top-of-mind for Legacy Funeral Group. At-need financing helps families choose exactly the kind of funeral they want to honor their loved one, while ensuring the funeral home is paid quickly and upfront for services rendered.

### Great Partnerships, Great Relationships

LendingUSA's Senior Relationship Manager, Elaine Valdez, recently spoke with Bill Vallie, West Texas Regional Manager for Legacy Funeral Group, about the companies' partnership. Bill's extensive experience in the industry makes his perspective particularly valuable to funeral directors who may be considering whether to offer at-need financing.

In this excerpt from Elaine and Bill's conversation, find out what led to Bill's initial decision to offer financing, why he chose LendingUSA, and how Legacy's funeral homes have benefited:

## Q: Why did you decide it was time for Legacy Funeral Group's funeral homes to offer at-need financing?

A: Our clients today are either financially set or not. It has come to a point that an alternative source for payment is needed for many of our families

## Q: How have general consumer expectations and payment trends influenced the funeral industry?

A: As is the case in the medical community, payment at time of service is now expected. Many of our families need to split the amount due between siblings and LendingUSA makes this a great way for them to take care of the charges.

Q: So, you're saying that families need flexibility with how they pay?

A: Yes, no one form of payment can fit everyone's situation.

Q: What scenarios commonly lead to a Legacy funeral client choosing to finance their loved one's funeral — delayed insurance payment, lack of pre-need planning, unexpected financial circumstance, etc.?

A: Generally, we've seen that families who need payment flexibility may not want to put the charges on their credit card or go to the bank for financing. The extremely simple application process is convenient for a family to complete at the arrangement conference or prior, to know they can secure payment for the funeral of their loved one.

## Q: What specific factors did you consider when looking for a financing partner?

A: Signing up needed to be simple. When first applying, our families needed a "soft inquiry" into their credit so as not to flag their account. And the one factor that really sold Legacy Funeral Group was no liability of pay-back in the event of default from the client.

# Q: Were there any questions or misperceptions from your funeral directors when Legacy Group began offering financing?

A: One big one — "This is too good to be true!" However, after detailed conversation with representatives from LendingUSA and assurances that what they were saying was true, we ventured out and tested the program at a select few locations. After the great success at the test locations, Michael Soper, CEO of Legacy Funeral Group, opened up the entire company to the program. It's been a great success.

Q: What kind of feedback do you get from your funeral directors and clients when Lending USA's financing is the chosen payment option?

A: Funeral directors have commented how easy the application process is. They also find that even if the client family was not approved for financing, they feel much more comfortable about requiring payment at the arrangement conference. Client families appreciate the "soft inquiry" to their credit score and most of all the ability to utilize the interest fee period.

### Q: What's been the biggest benefit to your business?

A: Securing accounts with a simple easy process for our funeral directors and client families.

## Q: What would you tell a funeral director considering whether to offer at-need financing as a payment option?

A: When we were first told about LendingUSA our comment was — "This is too good to be true, what's the catch?" And that's the comment we make to funeral directors who we speak to about LendingUSA. We've been a member of the LendingUSA family for a number of years now and everything they told us has been true and correct.

We suggest that funeral directors try it out, to make it easier for their families and themselves. They'll be glad they joined the family of funeral homes offering LendingUSA to client families.

### The Bottom Line

At-need financing not only benefits your bottom line, it also provides a convenient option to help more client families, grow your revenue, and eliminate collection and recourse headaches.

In 2019, there are endless options for nearly everything in life, why should paying for a funeral be any different? Today's consumers expect ease, flexibility, and affordability in all transactions. At-need financing is a simple, easy way to meet this need in the funeral home. **FBA** 

### About LendingUSA

LendingUSA is the largest and fastest growing funeral financing solution in the country, and the only financing option of its kind to be exclusively endorsed by the NFDA. Its mission is to redefine how families pay for funerals, with pre-approval decisions in seconds and fast, direct funding to funeral homes. For more information about LendingUSA, you can call (866) 445-1208 or visit lendingusa.com/funeralbusinessadvisor

### About Legacy Funeral Group

One of the most trusted names in the death care industry, Legacy Funeral Group manages funeral homes across the country, providing meaningful endof-life services to clients and their families.

# WHAT'S NEW IN FUNERAL HOME & PRENEED MARKETING?

**BY JEFF STEWART** 

## **Ready Capital Small Business Specialty Finance** We can help you with your funeral home financing needs

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Our team of specialists understand the value of your small business. We understand that the true value of a small business operation is the people who operate the business and the communities that they serve.

### In a word, Facebook!

In 2018, our company conducted hundreds of social media campaigns for funeral homes and generated thousands of preneed leads for funeral homes. Needless to say, Facebook is our fastest-growing lead source for preneed marketing!

For example, recently, one of our funeral home customers who had a new sales professional in place ran a survey on Facebook. In one week, the Facebook survey received 169 clicks and 21 leads for \$107. That means that this new sales professional is set up for success with over 20 leads to start calling!



I ike Page

We care about your opinion! We are conducting a community-wide survey and need your help! Please go to bit.ly/abcfhsurvey, and complete the survey. To show our appreciation for your help, we'd like to give you a Thoughtful Decisions Guide...FREE!



And that is just one example of many. We have had some surveys receive 50 or more leads over a two-week period. Some have received 70 or 80+ leads!

These are some pretty amazing results, but I think the most amazing thing is that more funeral homes aren't availing themselves of this technology to generate leads and enhance their image in the community.

Here are a few things our social media marketing team has learned as we've ventured into preneed marketing on Facebook:

### 1. Facebook lead generation is very cost effective.

Over the last few years, direct mail results have been declining, which in turn, increases the cost of each lead generated by mail. So, we began looking for more costeffective strategies to generate leads for our clients and started running our first lead generation campaigns on Facebook in late 2016. Over the course of the last two years, Facebook has become a fantastic source for leads for many of our funeral home customers, and the best part? Leads generated on Facebook cost about 75% less than direct mail leads. Now, that's a bargain!

### 2. Facebook lead generation allows you to reach younger

ages. In looking at our direct mail results, it also became evident that oftentimes, mail is much more effective with individuals ages 70 and up. For those in their 50s and 60s, direct mail just wasn't getting the results we liked to see. So, we decided to look for other ways to attract this demographic, and the obvious choice was Facebook. A lot of our leads generated on Facebook are falling into the 50-69 age band. Today, it's not uncommon for us to encourage our clients to reach their 70+ market with direct mail and target their 50-69 ages on Facebook.

3. You have to give away value to get value. Many of our clients ask if we can help them run "awareness" posts about

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### CONTINUED FROM PAGE 52

the funeral home's staff, history, or offerings. These are fine posts for general marketing purposes, but if you want to generate leads for Facebook, you have to give away value if you are going to ask for value (that is, a person's name and contact information). Our team has developed a variety of resources for many different types of campaigns, including eBooks, planning kits and guides, and savings certificates to help our customers give away value. And we are always coming up with new ideas!

4. People love to give their opinion. The survey is a stand-by in preneed lead generation marketing, and guess what? It works on Facebook too! People love to give their opinion on a survey, which not only gives you valuable information about your market as a whole, it also gives you great information about each lead. Of all the campaigns that we have run over the last two years, the survey continues to be the most popular choice because it consistently produces a good amount of leads in a short amount of time.

### 5. A well-managed page will pay off in the long run. An

active and well-managed page is invaluable to you as a funeral home. Not only does an active page increase your visibility in the marketplace, it also helps your lead generation campaigns run much more effectively. When you have fans who have liked, shared, or commented on your post, any dollar amount that you add to the boosted post will go that much further, reducing your overall cost per lead.

### 6. Follow up for Facebook leads requires quick response

times. If you do choose to run a lead generation campaign on Facebook, be sure that you are prepared with a dedicated sales professional who can follow up with leads in a timely manner. When leads come in through Facebook, those leads expect rapid responses, preferably within 24 hours or less. The more quickly you are able to respond, the higher the chances of setting that appointment. But don't give up on leads that take a while to come around. You can nurture those leads just as you would with a traditional lead. A good mix of phone calls, emails that offer valuable content, and texts is a recipe for success in lead nurturing! FBA

Jeff Stewart is the Executive Vice President & Chief Marketing Officer for Funeral Directors Life Insurance Company (FDLIC). Jeff has been with FDLIC since 2001. Jeff is a graduate of Hardin-Simmons University, with a bachelor's degree in Mass Communications and Marketing.

To learn more about the many digital services that Funeral Directors Life offers to our preneed funeral home customers, contact us at info@funeraldirectorslife.com.

### If you'd like to learn a little more about social media lead generation programs, you are in luck!

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# THACKER -----CASKETS

### Who is Thacker Caskets and what product and/or service do they provide?

Thacker Caskets is the largest privately held, family owned casket company in the United States. Thacker Caskets has a total of 15 service centers that service 18 states via its Direct Distribution Network. In addition. Thacker Casket Manufacturing serves many other caskets companies in the areas that are not covered by Thacker's Direct Distribution network. Despite its core business being caskets. Thacker serves as a one stop shop for everything from rental caskets to marketing & merchandising assistance to crematory supplies.

### How did Thacker Caskets get involved in the funeral industry?

The late Carl C. Thacker founded what is now known as Thacker Caskets in 1939 after serving his military duties in the United States Coast Guard. Originally founded as Old Dominion Casket Company, he changed the name to Thacker Caskets in the 1970's. Since Carl's death in 1981, his wife, Audrey Thacker, and son, CJ Thacker, have continued to be at the helm of the business.

### What makes your company unique?

Thacker Caskets is family owned and operated - just like the funeral homes it serves every day. Thacker understands and empathizes with the ups and downs the funeral home owners experience over the course of time. As a result, Thacker works tirelessly to provide unique products or service experiences that positions its customers ahead of their competitors. Just to name a few: Thacker Rewards<sup>™</sup> is a loyalty program that allows customers to build up points in exchange for free items; Tailored Designs<sup>™</sup> allows the funeral director to offer many interior styles in caskets all available for an at-need delivery basis; and finally Remembrance Line<sup>™</sup> which allows a funeral director to actually offer 8 different rental caskets and actually rent the rental casket from Thacker! None of Thacker's competitors offers these services!

### What are the benefits to funeral homes using Thacker Caskets and/or its products?

Thacker will always look for ways to make its customers businesses stronger. This could be achieved through something as little as a new product or service, or as

## COMPANY SPOTLIGHT

**Thacker Caskets** www.thackercaskets.com 1.800.637.8891

complex as redesigning a merchandising scheme to better fit the constantly evolving preferences of families. Thacker understands that the best customer loyalty is built off twoway, mutually beneficial partnership whereby both parties bring value to each other.

### How does Thacker Caskets provide a solution for funeral homes?

Thacker provides solutions to its customers that can come in any format, big or small. However, for Thacker, the most rewarding solution comes in the form of being able to assist in remerchandising of the selection room to one that better fits the preferences and price point needs of families today. Many of Thacker's competitors tend to "set and forget" the room until a contract resign date either 3 or 5 years down the road. Thacker's focus on remerchandising revolves around increasing profitability while maintaining or even decreasing retail prices to the family - and this is typically achieved through lowering the wholesale cost of caskets purchased. Thacker does this all the while maintaining the selection room with the most updated products and services available by Thacker – no more "setting and forgetting" of the funeral home's selection room!

### How would a funeral home contact Thacker Caskets for more information on products?

Funeral homes can feel free to call our Customer Service Team at 800.637.8891 or inquire on our website at www.thackercaskets.com/contact-us. FBA



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# THACKER EWARD







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# FUNERAL DIRECTOR SPOTLIGHT

JOHN HILL

Funeral Business Advisor sat down with John Hill funeral director with James H. Davis Funeral Home in Owensboro, KY to learn more about his career, experience in the funeral industry, and what excites him about the future of funeral service.

### How did you get into the funeral industry?

I got my first glimpse of the funeral industry when I was in middle school. I am from a small town called Beaver Dam, Kentucky and one summer many of my family members on my dad's side of the family passed away. I spent a lot of time at the funeral home that summer and spent most of my time with the funeral home owner, William L. Danks. It got to a comical point where he was letting me ride in the hearse with him to the funerals and I became his co-pilot. Then it all just blossomed from there.

I went to church with Bill Danks and he became a mentor to me and then when I was old enough to drive, he hired me for the summer. I mowed the grass, washed cars, and spent all of my free time there. The following summer he asked me back, gave me a suit and a cell phone, and told me when the phone rings to put the suit on and come to work. I was working in the back, driving cars, and basically got a very well-rounded education on what this business is all about. His guidance and our mutual respect for each other paved the way for where I am today. My senior year of high school, I was working in the embalming room, going on calls, and helping out anywhere I was needed. At that point, I really realized that this was my calling and it was what I was meant to do. Although my parents thought I was crazy, I knew I wanted to pursue it full time.

After high school, I attended Western Kentucky for basic classes for a year. Then the following year a friend and mentor of mine, Kelley Reid, who was a professor with Mid-America College of Funeral Service in Jeffersonville, Indiana

encouraged me to go to embalming school. Towards the end of the program, he introduced me to the funeral home I am at today, James H. Davis Funeral Home in Owensboro, KY because they were in need of an embalmer. It all just worked out and I have been here 23 years. I became Vice President nearly 14 years ago, when Billy Boyle, President, asked me to become his partner here at James H. Davis. It's been a quick 23 years, but so rewarding. The Davis family has really been a joy to work with.

## What is your favorite part about working in this industry?

When I first started, I loved being in the back and embalming because I was more into the art and anatomy aspect of the job. Then when Dawson Davis retired, I took over his role meeting with families and planning funerals and really dove into being on the front lines and out of the background. After I began to spend more and more time with the families and I wasn't in the back as much, I truly started to realize my full potential. Meeting the families and helping them is now my favorite part. People tell me all the time that I always have a smile on my face, and I think in this part of the business you must.

I always tell young people who are just entering the profession to envision that there is a fence between you and the families you serve. And it's your job to get as close to that fence as you can without crossing it and then get the family to come the rest of the way. If you are a blubbering mess or if you can't assist the family to the best of your potential, you are doing them an injustice. I try to always keep a positive outlook and a smile on my face. Each family is different, so if you can find the right way to serve them and get them to come over the fence themselves and see that there is life beyond their worst day, then you've done your job. Doing that with each family I serve is beyond rewarding. You never get over the loss of a loved one, but you have to figure out how to cope each and every day.

I enjoy making personal connections with our families and forming lasting friendships.



## How do you keep residual emotions from following you home after work?

At the end of the day, the bonds that I form with the families I serve and the relationships that are established play a big role in sending me home smiling. There are days that are harder than others, but getting to help people through this process is rewarding enough to take the weight off. I think the best part of this job is knowing that when I walk out the door, I can go home and see my kids and my wife. Working in this industry is a constant reminder of how fragile life is, so it makes me that much more thankful when I get home.

People ask me all the time why in the world I would ever want to be a funeral director and I explain to them that the reward outweighs the harder parts. Nobody is guaranteed their next breath and this job makes you appreciate life. This job ensures that you will always appreciate what you have. Even if I have a bad day, you realize that the family you just served had a much worse day. Working in this industry keeps things in perspective.

### What are you most proud of so far in your career?

I am proud of the fact that I got to where I am today even though my parents weren't in this business. I am proud that being a funeral director wasn't something that was handed to me and I am glad I worked so hard to make it in this industry. My ability to work hard and not give up on what I knew I wanted to do is a testament to my parents and how they raised me.

## Are you a member of any community groups or organizations?

I currently serve on the Kentucky Funeral Directors Association Board, I am the Southern District Representative, which is something I never even dreamed I would be asked to be part of let alone actually serve on. I am working my way up the ranks and will be President of the association once I fulfill the rest of my term. Which is pretty impressive considering I did not grow up in the funeral business.

I am on the Owensboro Parks and Rec Board here in town. I have

a passion for kids and sports, and I may have complained too much to the Parks and Rec Board in the past, so they put me on it. I have also done two terms for the Hospice of Western Kentucky. I am constantly looking for volunteer options in my community. I even participated in Dancing with the Stars for a local non-profit. Everyday thinks I am always in a suit, but I like to take the suit off and have fun - volunteering gives me the opportunity to do so. I love my community and I try to help out where ever I can.

Even with my busy schedule at work and taking time to help out in the community, I always try to make it home for supper. As a family, we try to sit around the table and discuss our day. I have two girls; Kendra, 14 and Addison, 12. I have been married to Kim for 16 years. No matter how tough it gets to juggle everything, we try to slow down and be present with each other.

## Looking forward to the future, what are you most excited about moving forward?

The business is changing rapidly. From technology advancements and the rise in cremation to personalization and memorialization options, things are certainly different than they once were. It is a challenge to tailor each service to the specific needs and wants of each family, but it's something I really enjoy. I look forward to creating unique services with creative families. I also look forward to educating families on all of their opinions and what is available. With all the advancements the industry has made, we are better suited now than ever before to help these families find the closure they desperately need. Helping families and friends find closure is something I am very passionate about.

A lot of funeral directors don't like the changes that have been happening, but I feel like if you don't change as the needs of the families change, then you're not going to make it and you won't be a thriving part of your community. Change is good. Improving is good. Making updates to your business is good. As funeral directors, we cannot be afraid of the future, we have to change with the times and adapt to what is required of us. I always tell families that I will do whatever it takes to make them happy and satisfied, as long as I don't go to jail or break the law. **FBA** 



## **COMPANY SPOTLIGHT**

**Memorial Reefs International** www.MemorialReefs.International info@MemorialReefs.International

### Who is Memorial Reefs International and what product and services do they provide?

Memorial Reefs International constructs artificial reef memorials, aiding vital ecological habitats throughout the globe. These memorials are formed using patented structures known as Reef Balls, which serve as the final resting place for cremated remains. Memorial Reefs International is an official vendor of Reef Ball Memorials through the Reef Ball Foundation. Together they aim to enhance coral generation, increase marine biomass, create local jobs, and provide an eco-friendly alternative to traditional burial.

### How did Memorial Reefs International get involved in the funeral industry?

As avid divers, the founders of Memorial Reefs International witnessed firsthand the devastating loss of coral habitat to human destruction and environmental stressors over time. Recent mass coral bleaching events prompted them to find a way to save one of Earth's greatest natural resources. Artificial reefs were found to be an effective albeit expensive way to offset coral loss. The search for ways to fund building reefs led them to the Reef Ball Foundation and their Memorial Reef Balls. Right away it was clear that offering ecoconscious clients the opportunity to create living memorials that also helped replace lost reefs was a perfect model for helping the oceans. The past four years since have been spent educating themselves as to global funeral industries and the fine professionals in it. Unlike most in the industry, they first looked to solve a problem in another area and then came to the funeral Industry for the solution.

### What makes your products unique?

Reef Balls are patented structures engineered to withstand current and wave action, facilitate new coral growth, and house an array of marine life. The hollow inverted dome shape and holes allow currents to pass through and around the ball, keeping it from tumbling around the ocean floor. Depending on waves and currents, non-metallic anchors can be used to secure the memorials as well. Additionally, the hollow and open nature of the ball allows marine life to take shelter, which is essential for maintaining fish populations in coral colonies.

This intuitive design allows for the natural growth of new corals and will be supplemented by polyps harvested from coral nurseries. They are working along side marine biologists to study the progression of coral growth on their Reef Balls. This is not just a memorial; it is a living specimen for marine biologists to use in their quest to remedy our global climate crisis.

### What are the benefits to funeral homes using your products?

Funeral homes are welcome to register as official distributors of Memorial Reefs International. This is the perfect product for pre, at, and post-need clients. Generous commissions are available to the funeral director for simply talking about the product and filling out a referral form. Adding this living memorial to your funeral home's list of offerings is the perfect way to introduce "green" services to your business and community.

### How does Memorial Reefs International provide a solution for funeral homes?

People across the globe call the ocean "Home". Upon passing, many ocean lovers wish to spend the rest of eternity under the sea. Current disposition options consist primarily of ash scatterings and full-body sea burial. For many, these practices lack a physical memorial place, which can be emotionally invaluable to those experiencing loss. This type of memorial is perfect for those who are environmentally conscious, love the ocean, or simply dislike the idea of a traditional funeral. Reef Ball Memorial clients are given GPS coordinates to their memorial, allowing them to visit whenever they please.

### How would a funeral home contact you for more information on your products?

Visit www.MemorialReefs.International or email Info@MemorialReefs.International.



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# PROFESSIONAL SPOTLIGHT: CURTIS FUNK





Tukios is automated tribute video software. Everything about Tukios is easy except saying the name. The most common question we hear is "what's a Tukios?" Tukios is the plural form of a word from the Swahili language that means "events." We pronounce it "too-key-ohs." We wanted our name to be just as unique as our company.

### What drew you to start a business in the funeral industry?

The very first funeral I had ever been to in my life was for my great grandmother. When the funeral was over, the funeral home gave us an audio cassette tape of the funeral service. They had recorded the service. Even though it was 1999, my family and I thought this was so weird and funny because we didn't even have access to a cassette player anymore – everything was on CDs at this point.

So, my first experience in the funeral industry was going to that funeral and realizing how strange it was that cassette tapes were still being used. My brothers and I had always been very entrepreneurial, so in 2001 we began working with some local funeral homes to record their funeral services digitally and put them on CDs. Our goal was to improve the process and bring the product into the 21st century. As technology evolved, we began to stream the audio online and then eventually we were live streaming video of the service online. All of this was under the brand FuneralRecording.com.

### How did Tukios get started?

After the success with FuneralRecording.com, I noticed there could be major improvements made to video tributes as well. We used the background we had in recording funeral services for nine years and started producing simple software to create video tributes.

That's how Tukios was born. Tukios started in 2010 and our goal was to make funeral director's lives easier by saving them time and money on tribute videos. We try really hard to create raving fans out of our clients. Every new feature we add is done with the goal of making things faster, easier, or adding personalization to the video creation process.

I decided to go with a weird name and bright colors so people would remember us when they met us at the trade shows or saw our ads in the publications.

Once Tukios got rolling, it didn't take long for us to get a lot more traction than we ever did with funeral recording. Today Tukios is the most popular tribute video software in funeral homes.

What is your favorite thing about working in this industry?

Genuinely my favorite thing about this profession is the people. I feel like they are the salt of the earth. Most everyone in this space is a good person and it makes working with

them a great experience. They are kind, genuine, loyal, and authentic. Obviously, you have run ins with a few that don't fit that description now and then, but for the most part I am really proud to be associated with such good people.

I have started businesses in other industries, and my experience elsewhere only confirms just how great the people in the funeral world are. I think it takes a special kind of person to be a funeral director and to do the job that they do, so by default you are going to end up with a really solid group of people.

### How do you set goals for your business?

We start with big goals and then as a team we reverse engineer our way back to come up with some smaller goals that will help us reach the big ones. As a company we set yearly goals, monthly goals, and even daily goals to help us get to where we need to be.

## Looking forward to the future what are you most excited about moving forward in the funeral industry?

With the entire funeral industry as a whole, we have been seeing major changes in recent years. I personally love change, so I am excited to see where the industry goes. Today's consumer is so much more self-educated than ever before. We have this DIY movement taking place that is giving funeral homes the opportunity to reinvent themselves so they are not pushed out of the way. I'm excited as a supplier to be able to help funeral homes adapt to stay relevant in the space. I am excited to continue to be a problem solver as we are faced with rapid changes in this industry and find solutions to issues as they are presented to us.

## What are your favorite off-the-clock activities? How do you relieve stress and relax?

Golf is definitely at the top of the list. I love sports in general, but golf is by far my favorite to play. I am based in Ogden, Utah where we have access to some pretty awesome outdoors. I enjoy hiking and mountain biking on the local trails. My wife and I love to travel and if time permits I enjoy a going to the movies. I also can't leave out one of my favorite things, which is to come home from work to see our daughter Gia who is 10 months old.

### Do you have any advice for other business owners in the funeral industry that might be struggling to keep their business going?

I get asked this question a lot, and my answer is almost always the same. Most of the people struggling in this profession are new. As a business owner in death care, when you come to the table with a product, this industry demands that you prove yourself before you actually begin to get traction. This means showing up to trade shows for three or four years and making a lasting impression. There are tons of startups in the funeral industry, and not many survive much more than a year. My advice is not to be discouraged when progress isn't being made quickly. You have to be prepared to spend a few years building a name for yourself and your brand. Nothing is going to happen overnight, so you have to be prepared to put in the time. **FBA** 



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# RETHINKING CHANGE: YOUR ICCFA EXPERIENCE

BY PETRA LINA ORLOFF

Vou are currently on the cusp of change. You are standing I at the precipice of evolution. You are entrenched in a moment so valuable to your work, your mission, and your tradition. The personalization of funerals and the movement toward life celebrations puts you, the funeral director, in a unique position to influence and encourage, even galvanize, the future of your own industry.

The International Cemetery, Cremation, & Funeral Association's Annual Convention approaches, and with it, a hall filled with enthusiastic exhibitors eager to share not just their products and services, but more importantly, to hear how they can help you facilitate quality, achieve optimal payback on your investments, and strengthen your services. It is this precise type of exchange which enables you to continue as a forward-thinking professional, who is interested in not only monitoring trends, but influencing them and growing the industry positively.

With this in mind, be aware of the following points to maximize your time at the ICCFA Annual Convention.

Don't be dismissive. The landscape of an expo hall at any conference can be overwhelming in its breadth and its variety. To make the most of your experience at the ICCFA, in the expo hall and beyond, focus upon on the primary problem you are trying to solve at your funeral home and approach each vendor as a potential solution to that problem. You could end up surprised: that little booth in the corner which you might have overlooked could be the answer to your current dilemma. Or, you could discover a new gem at the booth of a vendor with which you maintain a consistent business relationship. Influencers don't rule anything out at first glance, no matter how far out, instead they approach each situation with a fresh outlook. You never know what a genuine conversation can offer.

Learn more about marketing. Even if you have your own dedicated marketing department or outsource your social media, attend marketing sessions and speak with vendors

who support new technology and marketing services. Being a progressive leader in any industry means that you should be a public expert. New tech is constantly speeding up the marketing cycle and consistent messaging, across all media, is imperative to signaling your expertise. Consider this: Facebook, although an important tool, is old hat. In order to be considered an expert in your industry, you should be aware of the current trends in social media and beyond. You don't have to be on the cutting edge to move your home and your industry forward, but you must, at the very least, be aware of how other industries are marketing to their clientele. Again, approach everything with an open mind. You never know when something will spark for you.

Identify future trends. There is no better place to discover what is coming than at a conference and expo. The entire basis of the event is to inform and connect, and most of the information presented is centered around the latest products, tools, and services. Exhibitors are there to showcase their newest products and explain how you can tap into the freshest ideas. This doesn't mean you should latch onto each and every trend, it just means you should delve deeper into those products and services which solve your problems. Do a little research. Monitor these new ideas. Network with other professionals and get their opinions. Listen to what others are speaking about and ask a lot of questions. In many instances, you'll find that your peers are thinking along the same lines and may have insight on how to adapt to a reputable trend. After all, networking time is built into the conference schedule for a reason.

Therefore, network, network, network. The best part of attending an event like the ICCFA is to meet others in your industry, connect, and build relationships. Above all, the value inherent in networking, with exhibitors as well, does more than deliver instant results and solve immediate problems. Leaders in any industry develop large networks for partnerships, as well as future and current needs. A strong industry is comprised of authentic, solid, supportive business partnerships. We are all in this together and no one gets ahead alone.

Remember, you are part of a unique and storied heritage. You understand the tradition. You are a part of a legacy hundreds of years in the making. Your profession is one which has always been, and always will be, an essential component of our life and our culture, and this is precisely why you understand the inherent value of marrying tradition with new knowledge, with innovation, and with technology. While the story of your profession is rooted in history, the posterity of your work should be filled with same sense of unbridled entrepreneurship which fueled the generations that brought you here, and exploring new ideas, new relationships, and new partnerships is the exact propellant which moves this industry forward. FBA

Petra Lina Orloff is president and CEO of Beloved, which produces custom, personalized, handcrafted obituaries and eulogies. She has been a professional writer for over 20 years and also completed the PhD program in English at Wayne State University in Detroit, where she taught literature and cultural studies. Her academic area of specialty is storytelling. You may contact her at petra@beloved-press.com or at (248) 894-7076, or visit www.beloved-press.com.

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# on the RGHT TRACK

**ICCFA ANNUAL CONVENTION & EXPOSITION** > APRIL 2–6, 2019 **CHARLOTTE CONVENTION CENTER** > CHARLOTTE, NC

# **KEYNOTE SPEAKERS**



# Mindy Corporon

ACTIVIST

for productive interfaith dialogue and now helps companies create healthy workplace life's tragedies. In her talk, Managing Your leadership in your life and workplace. Business Through a Tragedy, Mindy will tell her story and share how to manage through a tragedy, how you can address fear in a comfortable setting, who you can count on in the midst of chaos, and how to engage your team to promote healing and build resiliency.



# Drew Dudley

LEADERSHIP EXPERT

Former CEO and now activist, Mindy What if we believed that leadership wasn't According to a study conducted by the Corporon took action after her son and just for those in charge? What if we embraced father were murdered in a religious hate our ability to lead, no matter our school crime. Mindy started the Faith Always Wins grades or pay-grade? The most impactful how important goals are to companies. At Foundation and a community-wide event, leaders focus on "everyday leadership" and SevenDays® Make a Ripple, Change the ensure that it's fostered, acknowledged, and World. She formed high school programming rewarded. Drew Dudley's keynote, Creating to improve how often we finished what Cultures of Leadership and the Power of we started? What if we could complete Lollipop Moments, will make you laugh, environments so healing can occur after think, and reconsider the ways you evaluate if we could get more done in a world of

> Drew Dudley, founder & Chief Catalyst of Day One Leadership, works with organizations around the world to empower people to increase their leadership capacity. He has spoken to over 250,000 people on five continents, been featured on The Huffington Post, Radio America, Forbes.com, and TED. com.



Jon Acuff BESTSELLING AUTHOR

University of Scranton, 92% of resolutions fail. That's a staggering number considering every element of your work, goals matter. What if we could do some simple things the incomplete projects and tasks? What bottomless opportunities and endless distractions?

New York Times bestselling author and speaker Jon Acuff will share easy changes you can make to your corporate culture to make sure everyone hits their goals in his keynote, FINISH: The Surprising Truth About Accomplishing Goals. Some of the ideas are obvious. Some are counterintuitive. Some will surprise you, but the best part is they actually work.

# Breakout Session Schedule

## Wednesday, April 3

2:00-2:50 pm	DIY Facebook & Social Media Marketing T FH Cm Robin Heppell, CFSP	Goal Setting for Success Ge Jodie Dupree
3:00-3:50 рм	Serving the Community Through the Doors of the Funeral Home FH S Jill Lazar	From Click to Cases S T Andy Lopez

## Friday, April 5

1:00-1:50 рм	Cremation Authorization Form Pitstop Cr L	Recruit, Train & Retain Veterans <mark>Ge HR</mark>	Employee Empowerment: Profitability, Culture & Satisfaction B Tim Bridgers	The Pains & Gains of Entering the Hispanic Market Cm FH Salvador Perches
2:00-2:50 рм	Poul Lemasters, Esq.	Raising \$3,000 Every Day: How Congressional Cemetery Brings in \$1.1 Million a Year	Follow the Money: How Deathcare Businesses are Investing In the New Future	When Your Day Ends E FH
	Youth & Funerals FH Gr	<b>Cm</b> Paul Williams	B Doug Gober Jr.	Jeffrey Chancellor, CFSP
3:00-3:50 pm		Engaging Your People to Serve More Families Cm Gino Merendino	Your Comprehensive Pre- Need Program: Insurance, Trust or a Little of Both? B Beth Kmiec & Ashlee Theising	Addressing Sexual & Other Harassment in Your Funeral Business HR Stephanie Ramsey
4:00-4:50 рм	Women in Leadership: Defining Your Impact Ge	Management of Cemetery Trees Cm Anne Fenkner	Marketing Workshop 101: The Definitive Guide to Best Practices in the Modern World Cm FH S Neil Sherrin	A Place to Go: Why Ceremonies Matter FH Gr Linda Stuart

## Saturday, April 6

9:00-9:50 am	It's More Than Money: Non- Financial Incentives to Attract & Retain the Best Talent HR Mark Jorgensen	"Should I Bring the Ashes with Me?": Better Support for Those Who Have Lost Pets P Jehanne Gheith, MSW, LCSW, PhD	Purpose-Filled Selling: Winning in Sales by Celebrating Life S Justin Baxley	The Digital World: Using Mobile Technologies to Create Better Family Experiences FH T Rob Shane
10:00-10:50 am	Fighting for Relevance Cm Gr Jason Troyer, PhD & C. Lynn Gibson, PhD	Riding the Millennial Cycle: Better Strap In P Chris Burke, FLMI	Embracing the Customer Experience Revolution S Jake Johnson & Lori Salberg	Be the Extra Support Your Families Needs & Get More Media Attention, Too! FH Gr Allison Gilbert
11:00-11:50 ам	How to Build a 21st Century Workplace B Tyler Anderson	Communication is a Two-Way Street P Carolyn C. Shadle, PhD & John L. Meyer, PhD	Art of Selling the "Big Deal": How to Maximize Family Mausoleum Sales Opportunities Cm S Michael Harens	People with Disabilities: Involvement, Inclusion, Healing Gr Marc Markell, PhD
12:00-12:50 pm	Donor Family Celebration of Life FH Dorman H. Caudle	Pet Disaster Recovery P Jodi Clock, CPLP		
1:00-3:00 pm	Legal & Legislative Luncheon: A Regulatory Update Everyone Needs to Hear L Poul Lemasters, Esq.	B     Business Management       & Operations       Cm     Cemetery       Cr     Cremation       E     Embalming	FHFuneral HomeGeGeneral InterestGrGriefHRHuman ResourcesLLegal	<ul> <li>P PLPA</li> <li>S Sales &amp; Marketing</li> <li>T Technology</li> </ul>



# MUST SEE COMPANIES AT THE 2019 ICCFA CONVENTION

# GOING TO THE ICCFA CONVENTION?

Keep an eye on the following companies. This section highlights companies and their products and services that will be exhibited at the ICCFA Convention on April 2-6, 2019 at the Charlotte Convention Center, North Carolina. Product information has been supplied by the manufacturers serving the funeral industry.



American Crematory Equipment Company is considered the premier manufacturing, service and repair company in North American and beyond. We have been Manufacturing with Pride™ since our incorporation in 1974. We manufacture, service and repair with the highest standards and integrity in the industry.

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Digital registry is growing in popularity with funeral homes and the families it helps. A Simple Thank You has been a leader in this technology and we have added many new features due to requests from funeral directors. New features include; a Floral App to easily add flower pictures to your memorial book, mobile sign in for your guests, and 13" iPad Pro support! This technology is a huge boost in your preneed program capturing all the information needed to reach out to families looking for preneed options. Ask us how to receive FREE start up equipment.

### **Bio-Response Solutions**

Our family-owned and -operated company helps businesses add alkaline hydrolysis (Aquamation) to the list of options they offer their families. We make solutions for pet and human loved ones. Where it is available, over 80% of families choose water over fire. We believe that people deserve to have this option available, and we have over 20 years of alkaline hydrolysis experience to share. We have a passion for helping funeral professionals understand how to speak with families about AH.

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317-386-3500 | www.bioresponsefuneral.com | info@bioresponsesolutions.com



ClearPoint

### **Chosen Payments**

Chosen Payments is the most trusted merchant service provider in the funeral industry. We are members of CFDA, LACFDA, OCFDA, OBFDA, MFDA and MNFDA. We participate in all NFDA and ICCFA events and have a true understanding of the needs of funeral care providers. Our Funeral Payments program is dedicated to providing the lowest cost, fastest funding and technology-driven solutions for your needs. We determine best solutions to help improve cash flow while increasing profitability. We also provide check guarantee services. To slash the cost of accepting credit cards, visit us at Chosenpayments.com or contact Jim Luff (jim. luff@chosenpayments.com) at 805-427-9180.

805-910-1445 | www.chosenpayments.com | Jim.Luff@chosenpayments.com

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### BOOTH#1416

### 800-483-0671 | www.asimplethankyou.com | info@asimplethankyou.com

### BOOTH#1904

### BOOTH#1504

BOOTH#1128


#### **Galaxy Audio**

#### BOOTH#740

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#### BOOTH#906

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Halycon Death Care Management Solutions B00TH# 416

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#### BOOTH#1406

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800-645-8966 | www.kanga-woo.com | info@kanga-woo.com

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#### BOOTH#701

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800-782-0104 | www.tribucast.com/memorials | TribuCast@livecloudtv.com



Ring Ring Marketing is offering free "marketing checkups" at its RRM Walk-In Clinic at the 2019 ICCFA Annual Convention in Charlotte. Drop by Booth 500 to meet with our marketing experts. They'll diagnose maladies in your marketing efforts and prescribe solutions to generate more calls and greater revenue. Don't let marketing illnesses go untreated: RRM has the cure.

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#### **Digital Registry**



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APRIL 2-6 CHARLOTTE CONVENTION CENTER CHARLOTTE, NC

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# MARKETING 101: WHAT IS IT EXACTLY?

#### **BY SARAH SAVAGE**

Marketing 101 in 2019 is NOT the same Marketing 101 you may have taken in school, be it 5 or 20+ years ago. The first class may start off similarly, but the syllabus will meander down paths you didn't know existed.

The marketing discipline is constantly evolving to serve the ever-changing consumer landscape and to utilize the fast-growing technology options at our fingertips. We know that we're supposed to keep up on the latest marketing tools, but when it's only a small portion of what you do or you outsource it, it's easy to fall behind or lose touch with the basis of what marketing really means.

This article is the first in a series intended to bring you back to the basics, reminding you of what marketing actually entails, and in future articles, we'll get into the nitty gritty of what it all means and how to leverage it favorably for your business.

So, what is it exactly?

The term "marketing" is often used interchangeably with public relations, advertising, and sales, but the latter three are focused disciplines falling under the marketing umbrella. They are interrelated and inform each other but are indeed separate avenues of promoting your business.

It's easy for these terms to get lumped together as it's common for small businesses to have a small "marketing staff" (raise your hand if that staff is "just you") who handle all of these activities. When this happens, the roles of each discipline can become blurred.

Marketing is, however, even more than the combined efforts of those disciplines. Here is a breakdown of marketing's distinct components.

Marketing is a key player in your overall business plan and involves strategic planning and management of its components and their implementation. It is a multi-faceted effort in defining what your business is and what it stands for, refining your products and pricing, identifying the right people who have a need for your business, and pushing this all out in front of that demographic.

Simplified, your business should have a well-defined Marketing Mix, which is the 4 Ps of marketing: Product, Price, Place, and Promotion. Combined, these determine your target market or demographics.

· Product refers to what you are offering your customers. This includes the physical products you sell, like caskets, urns, and keepsakes, and also the services you provide, such as funeral planning, event hosting, and counseling.

 Price is obvious, and a crucial part of the mix as it will inform your promotion strategy and earning potential.

• Place refers to where your business is located, which is traditionally wherever your physical building stands. This is increasingly less localized now that businesses have virtual places online.





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• Promotion involves Public Relations, Advertising, and Sales. This is how you get the word out and obtain actual customers. The Promotion portion of the Marketing Mix is what we all think of as "marketing" and understanding its components helps to properly build your Marketing Plan. Here's a closer look at the elements of the fourth P.

• Public Relations is developing and maintaining a positive, public business identity through the controlled release of information using (mostly) free opportunities to spread the word.

 Advertising is crafting a persuasive message targeting a potential or existing customer, and then paying to have that message reach them.

 Sales is the process of engaging with a potential customer and ideally leads to an exchange of their money for your product or service.

Some of you may feel a false confidence in your marketing efforts if you've delegated marketing to an intern because they seem to know a lot about social media. As you can

see, marketing is about MORE than social media. Your marketing efforts will trickle down to your business's bottom line. I'd like to think that business professionals wouldn't hand over such a vital role to an inexperienced non-staffer with no foundational understanding of marketing and its components, but it happens all the time.

Perhaps that's not your business. Perhaps you've outsourced it to a marketing professional who develops and executes marketing plans. What they do can often feel mysterious to those who haven't worked with marketing plans before. The tools, jargon, and mumbo jumbo used in plans, results reports, and meetings might feel overwhelming and confusing. No one likes to raise their hand to say, "I don't understand".

Do you honestly know what they're talking about, and what implications it will have on the rest of your business plan?

I encourage you to get involved in your business's marketing efforts. If your marketing program has fallen by the wayside, fear not! It's never too late to pick it up and revamp it. FBA

Sarah Savage is the Marketing & Public Relations Director for Memory Glass and has been with the company since its inception. Her expertise includes start-up, Internet and social media marketing, public relations, and advertising. In addition to the funeral industry, she has experience in the food, tech, and non-profit industries, and working with high-profile celebrities. Contact Sarah at sarah@memoryglass.com, or visit Memory Glass at www.memoryglass.com.

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	MC-100A	MC-100A-05
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Maximum Height:	32 1⁄2"	32 1⁄2"
Weight:	58 lbs.	80 lbs.
Load Capacity:	650 lbs.	900 lbs.

# **DEARLY BELOVED**, WE ARE HERE TO PAY TRIBUTE TO ANOTHER CLOSED FUNERAL HOME

BY GEORGE PAUL III

#### "Drive Yourself Out of Business, Don't Let Others Do It For You" - Gary Vaynerchuk

recently read an article about a West Coast funeral home that closed its doors after 60 years. I also recently talked with a small independently-owned firm dealing with some serious issues that threaten his future. We talked in depth and I felt compelled to assist him in examining the issues hindering his firms' growth. Both of these situations bring up a serious dilemma we all face-how to stave off the death of our business.

I hate working for other people. I'm the biggest stick to the man guy. So I always do what I can to help independent firms stay independent. It truly breaks my heart when I hear of firms closing after decades of operation. I mean we're talking about generations here! They've provided for their children through their firm, they've helped thousands in their community and it's just gone. What's worse is that this is happening all over the country. Independent firms are being acquired or just shutting down due to numerous reasons. Is your firm on the brink of closure? Have you had a dramatic loss in business this past year? If so what are you going to do about it?

As I write this article it reminds me of the movie Cinderella Man. It's the Great Depression and it's bad everywhere. Russell Crowe's character, Braddock, is a boxer trying to provide for his family. He's old, tough, but not the best. His turning point came in the middle of a fight against Lasky and he's getting wailed on. His opponent just gives him the devastating blow that's supposed to finish him off. It even knocked his mouth guard out. He's dazed and about to go down, until. Until his life flashed before his eyes and he saw something that made him stand up. He saw the past due bills, a despondent wife, his family in the bread line, empty beds in an unfurnished home. He saw something that he knew was worth fighting for-his future. He smiles.

He smiles because he knew the hardest hit he ever received will never be worse than the reality of a situation he refused to come to pass. He smiled because he knew what he was fighting for and he had to win. As an independent firm do you know what you're fighting for? It's not just to keep the doors open, it's to make sure that your employees still have jobs and can pay their bills, it's so your kids have a future whether that's in the family business or not. It's so your community still has a local option that is going to look out for their best interest at their most vulnerable.

That's why we're gathered here today. While we pay tribute to the firms that have come and gone, much like a memorial service itself we need to reflect on what we can do to ensure, not make sure, their story is not ours. I'm going to take some time to talk about the firm that recently closed as well as the local firm I talked to and discuss various things that could have been done or, be done to turn their situation around.

#### Case Study 1: West Coast Firm

While I don't have all the details about the firm there were several noteworthy identifiers to their untimely demise that we can discuss.

#### **Problem A: Gentrified Neighborhood**

Their primary target was being gentrified out of their neighborhood which meant that a new class was moving in. Now, I'm not going to go down the race rabbit hole. Race as an excuse goes only so far. But there were two issues I see regarding this. They mentioned that they were sensitive to the financial needs of their target, which in truth means, if we're being honest here, they had no money. We're not monsters. Our hearts go out to them and we want to give them a break. We do it all the time and shouldn't stop. However, we must understand the reality. There will always be families on a miniscule budget in need of your services.

#### Solution A: Give the People What They Want

Provide them a solution within their budget that's still profitable for you. It's basic business, you can't sell to someone who can't buy. I learned that the hard way. However, we should always have several streams of income for our business so if one dries up we have others. Lower income families can still be a revenue source, but considering the trend they should have had others. Additionally, they stated that their community was being gentrified since the 70s. That begs the question, you've dealt with this trend for over 40 years and did nothing? I don't know that for sure, perhaps they did. However with gentrification it actually presented a potential solution, people who could pay.

To capture business in a changing neighborhood you need to reinvent yourself. We all have to do this every several years. Markets change, the industry changes and you either keep up with the changes or die. The core tenement of



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business is that people want to business with someone they know, like and trust. While race can be a factor, it's not a final driver. A local business is someone who neighbors see and interact with every day. It's someone's door they can knock on if there is an issue and feel confident it will be solved because simply, we have to live together. Yes, a local business is someone they know, like, trust and will use. Expanding into other neighborhoods is an obvious option, but still bears mentioning.

#### Problem B: Predatory Loan

This is unfortunate. They mentioned that was a big factor considering it was a seven-figure loan. Most likely, it had to do with the property since they owned it. Further, they said the sale of the property would go toward paying off the loan. As a result they had to sink lots of money into repayment as well as other consequences.

#### Solution B: Education and Fighting Back

I'm a branding expert, not a money expert. Other side of the brain. However, were I in the situation, I'd fight back. I'd call the attorney general. I'd reach out to local news stations for an exposé. They'd love the angle of money hungry company taking advantage of a local landmark and treasured community gem. I'd report the loan to anyone and everyone who could hear and help me either get out of the loan or at the very least refinance it into something I could manage even if it was for 30-40 years. There are other businesses that have made million dollar mistakes and are still here. It boils down to educating yourself rapidly on what you don't know so you can still have a business tomorrow.

The firm owned the property which means they can leverage it. By the pictures it looked like they had rental units. If not, I'd convert them and turn Problem A into Solution B. My firm is in the middle of a hot market. People will always need to rent which means people will still be interested in renting my place. I would use the rental income to pay off the loan quicker or leverage it for approval for a refinanced loan. Then I'd simplify both my life and business expenses and live off the revenue from either the funeral home or rental income, whichever was lower. If I had a house I'd move into one of the units at the funeral home and rent my space out. This isn't a time for comfortability. It's a time for dramatic, out-of-the-box ideas to keep my firm, which has been around for 60 years alive.

#### Solution C: Education and Outreach

With churches, hospices and other spheres (businesses that share the same target audience but don't compete with each other for business) I would reach out to all of them and see what programs we could create to help leverage each others' businesses and organizations.

I'd also start a Google Adwords campaign and content marketing since that's how most people today find businesses for the services they need. Who is the expert in my area for what I need? Even to this day I still encounter families that say this is their first time planning a funeral and are overwhelmed as to what to do. Start a blog, a YouTube channel and pump out content that provides valuable information they can use when they lose a loved one in death. We all know no one wants to talk about death, it's a stigma until it happens. But when it does if you're doing content marketing you'll be the first one they think of. That's how you get business. It amazes me to this day how many firms are not doing content marketing or even worse they are marketing but not tracking the results so they know where to spend their budget wisely.

These are just a few solutions to help keep their firm alive. Unfortunately, it's too late for them but not for Case Study Two.

#### **Case Study 2: Local Firm**

The owner had relocated from out of state and bought the firm from a Funeral Director that was retiring. His place was huge, but old. The retiring director had a lot of interest from others, but ultimately went with the relocated funeral director. He said he fell in love with the place and perhaps it was his passion for the location that made the retiring director go with him. Since acquiring the place he's had a serious uphill battle.

#### **Problem A: Stiff Competition**

His main competition does literally, three times more service calls than he does and is actively trying to drive him out of business. He mentions that while he's active in the community, there's a good ole boys club going on. He also mentioned that people in his area tend to stick with firms that service their race.

#### Solution A: Be the Real McCoy

Again I believe that's not true. If you can solve my problem then it doesn't matter who you are. Race nor good ole boy makes a difference. When it comes to choosing a business it's literally, "Who's the least risky solution for my problem?" Let me tell you the story behind the phrase, "the real McCoy". Elijah McCoy, a black inventor, created an oil drip cup system used in locomotives back in the late 1800s. Many knock offs came, but all were inferior. This would cost companies thousands of dollars and time fixing what an inferior product broke. As a result when they were requesting the oil drip cup system they would say, "Get me the real McCoy." The Funeral Director here needs to be the real McCoy so that anyone can see he's the least risky source to help solve their problem, and that is-give my loved one an honorable send off. He's not the least risky option because of his next problem.

#### **Problem B: Aging Facility**

His facility has what many desired, a chapel inside his funeral home and a very large parking lot to accommodate them all. His facility is huge in fact. He could easily hold multiple wakes at the same time comfortably. But it looks and smells old. In trying to get new business someone was forthright and said to him that her father worked really hard through his life to provide for them and they wanted to give him an elegant send off and his facility didn't look like he could do it.

#### Solution B: Listen to your Target

You need to look like you're on the same level if not bigger than your competitors. I remember reading a proverb from branding agency, Proverb (pun intended), who said, "If



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you can't judge a book by its cover, someone dropped the ball." If your potential families look at your place and think small, walk through your place and see old then you've lost. There's a difference between old and vintage. People want vintage, not old. Before doing any marketing I would focus on a facelift of the facility so that when people walk in they feel like they came to the right place. In trying to accomplish that he has his next issue.

#### Problem C: No Budget

We all know we have to spend money to make money. Fortunately, we live in a time period that we don't have to spend much to make much. If you don't have the budget to hire someone to give your place the facelift it needs, then do it yourself. There are two kinds of equity to leverage in any situation: cash or sweat. He had the latter and the time to do it since he wasn't doing many services. What you don't know how to do there's YouTube. What looks too serious to handle on your own save and hire someone else to do. Try bartering services. Again people, business closure is serious, think outside the box. They say in self-defense everything is a weapon, from your pen to your keys. You're fighting to keep the business that you love with a passion from closing. Use everything to your advantage.

Since you don't have money to market traditionally, you have to do querilla marketing, also called grass roots marketing. Get those boots on the ground and get your face in front of

people. Give them a simple pamphlet, which you can print in-house. It will introduce your funeral home to them and why they should go with you. The more people see you, the more they want to give you business.

The firm has a long road ahead but fortunately, he's still here which means there's still something he could do about it. That's the same with all of us. Each day we breathe is another day, another attempt toward solidifying our marketshare. There's truly enough to go around and more will go to you if you learn the lessons from the closed firms of days past. FBA

George Paul III is a branding expert and award-winning designer. He's the founder of Cherished Keepsakes, a provider of memorial keepsakes such as prayer cards, memorial programs, buttons, photo collages and more. Their innovative designs have been sought after by families and funeral homes across the country. Additionally, he assists firms and companies in the funeral industry with their branding and marketing. George has a Bachelor's degree in Design from Northeastern University. He provides strategies, tips and practices firms can use in his blog, Seize the Brand (www.seizethebrand.com). He has written, lectured, exhibited and held workshops regarding branding and design. He currently oversees the creative and strategic direction of GP3 Creative and its in-house brands. To connect with George, email him at gpaul@cherishedkps.com, call 617-971-8590/617-980-1476, or visit his websites www.chershedkps.com or www.seizethebrand.com



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# **GETTING INTO CHARACTER:** FUNERAL PROFESSIONALS AND THE ROLES THEY PLAY

BY SHANNON CUMMINGS

The year is 2019, and the mass-appeal of connectivity and convenience within our society is at an all-time high. Smart phones and smart watches exist in real life, not just in episodes of Dick Tracy or Inspector Gadget. Internet accessibility and the integration of wireless technology now enables us to take everything on the go in a new space referred to as the "cloud." The emergence of social media and the idea of a universal marketplace a la Amazon/Alibaba, are connecting humans on a global scale never imagined. All the while, in the midst of this dramatic newness, artificial intelligence continues to develop and mature, defying expectations and challenging limits of possibility.

As we continue to evolve in this new, highly connected, convenience culture and economy, our desires and buying behaviors are changing. The appetite for customized, digitized and personalized experiences is only growing, creating boundless opportunities for businesses to establish, affirm, and create new avenues of communication and accessibility with our consumer. With these new channels and spaces to interact with our consumers, now is the time to connect with them effectively and genuinely regardless of wherever, however, whenever and whyever they wish to do so.

The funeral profession is no different in this way. Phone calls, Email, text messages, and --the stalwart of our profession-in person meetings-make up the many spaces (or as we call them, "stages") where we interact and provide an experience for the client families in our care, or more accurately, our audience members. Since we are in front of, or on stage, with our consumers now more than ever before, the time has come to evaluate and audit the way we communicate with our consumers in every space in which we interact. The topic being discussed at large, versatile artful communication, is a skill that can be learned and mastered. It is something you can work on and practice. There are many exercises, techniques, and texts dedicated to help improve communication on the new digital frontier. But before you set your sights on this new journey of uncovering, learning and implementing a new strategy, make sure your internal operation, including your team and processes, are solid.

A precursor to accomplishing goals, achieving excellence, affecting change and future-proofing any business is building

and maintaining a strong foundation of people, processes, and ethics. Whenever considering a directional change in the flow of your business, remember to look at who is around you and realize whether or not they will be a good fit in your new vision. Look at yourself and your team's strengths, weaknesses and opportunities. How nimble are they when adapting to change? Are they flexible, willing to improve and learn new skills? After you've assessed and inspected your foundation for any cracks or weak spots, done the necessary reconstruction, and your company culture is one that "feels good", only then should you start investing your time toward introducing new practices and standards to your team.

When you are ready to begin, start small and delineate the tasks strategically. Create a list of specific, identifiable action items for employees to work on. Simply commanding an employee to improve the way they communicate with a client family is ineffective; it's too broad and wrongly places blame on your employee. Instead, zoom in and identify specific tactics to focus on. What follows is an example of a multifaceted, tried, tested and tactical exercise we use internally at our company. The thoughtful provocation and exercise shared here is ideal for anyone who interacts with client families over the phone, during an in-person meeting, and is also applicable for written correspondence.

#### Gilbert Gottfried or Julie Andrews, How does your voice actually sound?

Consider a favorite actor's voice. What do you like about it? Is it their tone, their pitch, their word choice? What is it that makes listening to them speak a pleasurable experience? When I first did this exercise, I immediately imagined the unmistakable voice of Morgan Freeman. His captivating and iconic voice has even been used in movies to portray the voice of God. (Bruce Almighty, 2003)

If we're being practical, most of us were not born gifted with his velvety low pitch and his lulling graceful tone; but thankfully, there are vocal exercises and techniques to help improve how we sound. One quick tip from the master himself, Morgan Freeman: yawning. Freeman, for his part, has his own theories about the power of voices like his. "If you're looking to improve the sound of your voice, yawn a lot, it relaxes your throat muscles. It relaxes your vocal chords. And as soon as they relax, the tone drops. The lower your voice is, the better you sound." With the chaotic hours of the funeral profession, we shouldn't have to do much practicing with this technique!

Next thing to try out, when you aren't busy yawning of course, is to turn on the TV, watch a movie, or go see a play. Yes, we're recommending a steady diet of yawning and watching television in order to begin transforming our communication skills; pretty easy right? All kidding aside, what we recommend is to consciously study scenes from film and theatre. Listen and watch the actors' delivery, their pace, and their tone. Emulate them; actually try it and practice it aloud.

Imagine if "Sara" whose otherwise healthy 60-year-old mother has just died in an unexpected manner calls your funeral home and the funeral professional who answers sounds as steady, calm, warm, and smooth as Morgan Freeman? Most likely, Sara is going to notice and be more willing to connect, listen, and want to hear more from you.

One purpose of this exercise is to illustrate the power of studying acting, drama, and the many other elements of theatre.

As a Certified Experience Economy Expert, I'm a disciple of the best-selling business book The Experience Economy:

Shannon Cummings is the Creative Thinking Writer and Storyteller for Life Celebration, Inc, a company that specializes in experience staging, training, and custom print design and production. Shannon can be reached at 888.887.3782 or s.cummings\_plotkin@lifecelebration.com or visit www.lifecelebrationinc.com.



Work is Theatre & Every Business a Stage. The authors of the book, published by Harvard Business Review, Joe Pine and Jim Gilmore explain that only after you begin to realize and embrace that work truly is theatre, our business the stage, and ourselves the actors in the play, do we effectively create transformations within our customers, all stemming from the first remarkable experience they have with us. When we begin injecting all pathways of our businesses with an anabolic steroid I'll call 'Experience Economy Juice', we will be capable of serving and communicating with our consumers in a meaningful way.

Get ready, because it is Showtime! We must be prepared to put on our best, Oscar-worthy experience for our audience. In our profession, the audience is the client families and their guests attending the play of their loved one's life. Whether the play takes place at our funeral homes, in the local church or other gathering places within our Communities, it's up to us, as funeral professionals to direct, produce, and sometimes star in these final productions. FBA

Recommended and referenced text: Treasure, Justin, How to be Heard. Mango, 2017 Pine, B. Joseph, Gilmore, James H. The Experience Economy. Harvard Business Review Press, 1999

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You can provide convenience for your families by offering methods to pay from wherever they happen to be at the moment they want to do business with you.

#### BY JIM LUFF

With out of town family members helping with the cost of funeral arrangements, many credit card transactions are completed without ever seeing the person making the payment. More and more families want to be able to shop online or take care of payment arrangements without mailing a check or leaving their house. You can provide convenience for your families by offering methods to pay from wherever they happen to be at the moment they want to do business with you. This is important today because if they can't do business with you without coming to see you, they are likely to find a competitor that offers such services in the future. There are basically three methods you can use to collect money remotely.

The easiest method for accepting cards that are not present is an eCommerce solution. With this method, you can sell products and/or services using your website and an online purchase area commonly called a shopping cart. You can

use specialized funeral industry software to build your eCommerce section on your website or ask your credit card merchant services provider to build a system for you. Your software system might offer a service for families to make payments toward a case that will go directly into your accounting system. There are many options out there for offering this type of service. Find the one that works best for you. Families can completely self-serve with this option. This reduces your internal labor costs since they browse what you have to offer add the products or services they like to their cart, and checkout directly on your website. There are some security concerns associated with online stores, especially when it comes to PCI Compliance. Work with your credit card processor and software provider to determine the best way to set up your eCommerce solution.

If you don't need a full eCommerce store, you can add a simple button such as "Pay Here" or "Click to Pay". The coding snippet is easy to add to your website and you shouldn't need a web developer to do it. Your credit card processor can help you do this. When a customer clicks on the button they are taken to a secure page that's not hosted on your own computer system. This helps you meet PCI compliance requirements as the payment information provided goes directly to the processor's site. Having a button like this allows your customers to make payments anytime including when your business is closed. It's a very simple solution for accepting credit cards.

Let's say services are set for tomorrow and a family is desperately trying to come up with the balance of funds for the service. You're all too familiar with this scenario. Imagine if you offered a service that allowed them to skip coming into the office to pay and pay you the moment they have the money. With a text to pay solution they can pay using their Smartphone. You can send a personalized payment link that allows them to review their invoice and pay it from wherever they happen to be. That's one less person in your office tied up running a credit card payment. Your families will love this. Of course your customers can also pay you using PayPal as long as you set up a PayPal account.

No matter which option you think might be best for you, a credit card processor familiar with the funeral industry can help you determine the solution that would be best for your needs and help you navigate security and other concerns. Ask about recurring credit card payments too if you allow your families to make monthly payments to you. FBA

Jim Luff is a Marketing Manager with Chosen Payments, a national credit card processor serving the funeral care Directors Association serving on the Legislative, Public

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# RCH ON THE RISE BY WELTON HONG

n old science fiction movies and TV shows that took place in the (then) far-off future, characters often made things happen just by talking to computers.

If you were Buck Rogers or Star Trek's Captain Kirk or Alien's Ellen Ripley, you were accustomed to gaining information and making things occur simply with your voice.

Which surely seemed exciting to viewers, who could hardly get their own kids to do their chores without asking them about 150 times.

Voice commands don't always work great with kids. They might work okay on a well-trained dog. They certainly don't work at all with cats, because cats will never do anything you tell them to do. And they definitely won't stop doing anything you want them to stop doing. Because cats are cats and cats will never change.

But some things have changed. Specifically, we've been able to get computer-powered devices to execute commands for several years now. And over the past year or so, these devices have skyrocketed in popularity.

I'll dig into that a little more in a moment, but I'm probably overdue to note how this relates to your funeral home marketing.

Essentially, it's critical for business owners in 2019 to understand that consumers now interact with their world in very different ways than they did before.

Before computers became ubiquitous in American homes, we got information about business services from directories such as the printed Yellow Pages and through spoken word of mouth.

Then desktop computers became popular, and once 24/7 internet service became widespread, many people learned about products and services over the internet.

Over the last several years, mobile technologies have become convenient and affordable, earning widespread adoption across every demographic. We can get information and even act on many things just by using our smartphones and tablets.

Voice search has become massively popular over the past couple of years, as virtual personal assistants such as Google Assistant, Apple's Siri, Microsoft's Cortana, and Amazon's Alexa have seen widespread adoption among everyday consumers.

If someone needs immediate information on death care services, she can simply ask a device (often called a "smart speaker") on her kitchen counter for that info.

In just a couple of seconds, the device spits out the info. Some newer devices even have screens to display the information. And many now let you do Wi-Fi calling as well.

So picture this: Lucy is at home, making breakfast, when she gets a call that her mother has died. Her mother didn't have a plan in place, and it's Lucy's responsibility to make arrangements ASAP.

Literally while still making breakfast, Lucy can ask her device for "funeral homes near me." The device relays info on several options. If it has a screen, Lucy can even see them on the list. Lucy decides on one and tells the device to call that funeral home. It does. Lucy speaks to someone at the home and begins a conversation to make arrangements for her mother.



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Yes, that is how some people are getting things done right now. And that's just going to keep growing over the next couple of years. Voice control is becoming incredibly powerful in how people interact with their world.

You're probably used to this from the remote control for your television cable or satellite provider. Most remotes now have voice search. Just ask for "movies starring Julia Roberts" or "free action movies" or "Hawaii Five-O" and the computer in your cable/satellite box pulls it right up. It's just like that, except devices such as Google Home let you do much more.

So what does this mean to you? Well, you've known for years that to drive internet visitors to your business, your funeral home website must be optimized for search. That was what we can generally call "desktop optimization."

Over the past several years, mobile has overtaken desktop for search. Google now prioritizes the user's mobile experience over the desktop one. So we've worked with our clients to focus on mobile optimization.

And now there's voice. It can't be ignored. To take full advantage of the possibilities with voice search, your website needs to start adding voice optimization to the process.



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That doesn't mean it's time to forget all about desktop or mobile optimization. Desktop remains important. Mobile is even more important. But voice absolutely must be considered, because there's a rapidly growing trend of users searching by voice.

The 2018 holiday season had lots of smart speaker devices on sale to the public. Commercials saturated the airwaves showing people controlling all sorts of things by just speaking to a device.

Just think about it: The American consumer will always choose the most convenient way of doing something, as long as it's affordable. As smart speaker systems have dropped in price and gained in utility, more everyday Americans have opted in.

Amazon Echo devices let people immediately order products just by speaking to them, using the Alexa intelligent voice search feature.

Need something immediately? Just tell your Echo. If you have Amazon Prime Now delivery service where you live, the item you need will arrive at your front door within a couple of hours. Talk about convenient. And Apple, of course, is doing the same thing with its Siri voice search. Siri users can search just by talking to their Apple watches now.

Of course, death care is a completely different industry than retail. But that doesn't mean it's immune from technological advances such as voice search. This is the way business gets done now.

So should you optimize for the desktop, mobile, or voice experience? You really need to do all three. Many consumers have a "cross-device journey," beginning their research on one device and eventually completing it on another.

That's another reason you need to optimize for desktop, mobile, and voice. But as far as priorities, mobile remains number one for now. Keep in mind that:

- 80 percent of internet users own a smartphone
- By 2019, mobile advertising is expected to represent
  72 percent of all U.S. digital ad spending
- 57% of users said they wouldn't recommend a business with a poorly designed mobile site

But don't let too much grass grow under your feet in getting ready for voice search. Being prepared now puts you in the catbird seat as voice search surges in popularity. **FBA** 

Welton Hong is the founder and marketing director of Ring Ring Marketing (FuneralHomeProfits.com), which specializes in helping funeral homes convert leads from online directly to the phone line. Welton also is a speaker at funeral home conferences and the author of Making Your Phone Ring with Internet Marketing for Funeral Homes. Reach him by email at info@ringringmarketing.com or call toll-free at 888.383-2848.

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# MYIHS

#### 6 HOW FUNERAL HOMES CAN COMBAT THEM

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Social BY JOE WEIGEL

Any funeral homes employ social media as a N component of their marketing plan. They utilize social media marketing for building funeral home awareness, sharing content and increasing engagement with families.

Obviously, there are multiple social media sites, and some have been in existence longer than most people realize. Many believe Facebook, introduced in 2004, was the first social media platform. However, LinkedIn is the true frontrunner as it was launched a year earlier. Twitter soon followed in 2006, with hashtags introduced in 2007. Pinterest started in 2008, but did not allow business accounts until 2012.

Some of the more recent social media platforms include Instagram (2010) and Snapchat (2011). These platforms, and others not mentioned here, serve distinctive functions in the marketing realm for funeral companies.

locial media marketing is still relatively new and constantly changing. This means it's easy to fall victim to many of the untruths surrounding how to conduct social media marketing. Here are five tips for steering clear of a few of the common ones.

#### Social Media Marketing Myths

1. Social media marketing is free. It's not a myth that starting a social media account is free. All the ones mentioned above are indeed free and available for anyone and any funeral home to use. However, some of the functions of these platforms only are available for a price. These social media channels all offer paid advertising to expose a funeral nome's brand, business and content to a wider audience. Paid advertising via social media is different when compared raditional media. In traditional media, there is a set price or a: 30 radio commercial or a half-page newspaper ad. ocial media advertising involves paying for ad impressions, link clicks and conversions, also known as cost per click (CPC)

Moreover, there is a time investment involved with learning and managing social media marketing. This type of marketing involves:

- Regular posting on one or more platforms (sometimes multiple times, daily)
- Creating content, whether written, photos or videos, for the platforms
- Monitoring the platforms
- Interacting with families on the platforms
- Understanding the ever-changing nuances of the various social media platforms.

Some marketers use management tools, which typically are not free, to assist with creating, scheduling and posting social media updates. Investing in social media marketing means either paying an employee or an outside firm to handle all the daily, weekly and monthly components of social media marketing. With the time, money and resources needed, social media marketing is definitely not free.

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2. Social media marketing produces instant results. There is plenty of information on how to successfully perform social media marketing to achieve quick results. Yet, because of a company's uniqueness, what works for one funeral home may not work as rapidly for another (or may not work at all). For most business, including funeral homes and cemeteries, developing a social media presence and digital strategy is a long process. It's important to figure out your purpose for using social media marketing: is it to engage with families, deliver engaging content or build brand awareness? Once this is determined, long-term strategies then can be developed to build a social media presence based on this purpose.

3. Followers equal success. An easy trap to fall into is setting a goal of increasing followers as a measure of social media marketing effectiveness. Many celebrities and popular brands seem to accumulate huge numbers of followers in the blink of an eye. In fact, there are paid services available that will do it for you. But should you be focused on amassing thousands of followers? The simple answer is no. Just because the number of followers on your social media platforms is high, it doesn't mean that they all are seeing your posts. And, they may not be from your target market.

The most effective method for increasing your social media followers is to produce engaging content that encourages interaction, such as commenting on and sharing posts. Measuring social media engagement is a better metric than the number of followers.

4. Social media has replaced the need for traditional media. In a 24/7 social media world, it might surprise many to learn that traditional media is still alive and succeeding as a tool for getting the word out about your funeral home. Sure, the ways that many families consume information have changed, but traditional marketing should still be an important part of your business. Not sure? Consider this:

- The average person listens to a minimum of two hours of radio and still watches almost 5 hours of television per day.
- Over half of all newspapers are still print only, but most have digital editions, though some of the content can't be read unless you're a subscriber.
- And, more importantly, for those who use traditional marketing, 72% of people still trust the things they read in the paper or see/hear on television and radio.

While new media forms such as social media platforms, forums and others have their place in marketing, one must remember that traditional media has a much longer relationship with the consumer due to decades of communicating with the masses.

If you are still uncertain about the use of traditional media, consider these factors:

- Traditional media allows you to reach a mass audience at once in a very targeted fashion.
- Traditional media gives you third-party credibility - in print or online with reputable media outlets
- Content published on news sites can improve your Google ranking.

It's best to use both traditional and social media to promote your business to the fullest. The most important thing is to understand your target market and decide which outlets make the most sense for your families.

5. Funeral homes need to have a presence on all social media channels. One aspect of social media marketing is how often and when to post on the different platforms. One article might state that funeral homes need to tweet five times a day. Plus, they need to post on Instagram at least 10 times daily and at least three times a week on Facebook to be effective at social media marketing. Yet another article might stress that it's important to produce at least four Facebook videos monthly. In addition, schedule 3-10 pins daily on Pinterest and have at least one Snapchat story each day.

Does your funeral home have the time, resources and money (see myth #1) to be active on all channels? Instead of trying to corner the market on every social media platform, determine which platforms will generate the best results, are better suited to your type of business and are frequented by your families. Then focus your efforts on being successful only on these platforms.

#### From Fantasy to Reality

It's time to examine each of these social media marketing myths. First, social media marketing takes time, resources and money. Second, while there is no secret formula to get quick results, building a strategic presence will produce relevant results over time. Third, instead of striving to build a large number of followers, just focus on reaching your families. Fourth, social media marketing has not replaced traditional media marketing, but the two can work well together to deliver your marketing message to families. And finally, you don't have to be everywhere in social media. But on whatever platforms you are present, be consistent. By creating a social media marketing plan that is unique to your funeral home and tied in with a solid digital marketing strategy, you can avoid these social media marketing fallicies. FBA

Joe Weigel is the owner of Weigel Strategic Marketing, a communications firm focused on the funeral profession that delivers expertise and results across three interrelated marketing disciplines: strategy, branding and communications. You can visit his website at www. weigelstrategicmarketing.webs.com. He can be reached by phone at 317.608.8914 or by email at joseph.weigel@gmail.com.

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# REDEFINING AFTER CARE CLOSI

#### **BY DENNIS BREIER**

Google the term "Funeral After Care" and what do you find? Most likely, exactly what one would expect; articles and websites promoting grief counseling, sending cards, sending e-mails, using social media to promote after care services, so on and so forth. These types of activities make up the generally accepted definition of "after care." However, none of these practices actually address the one, complex, and often times daunting issue families face immediately after services are complete, closing their deceased loved ones estate. The estate closing process is the most underserved segment of the funeral home industry and yet, easily the most common cause of post service stress for families. That, put simply, is an opportunity. This article will explain why families both need and want this service, how you can build a program easily in your funeral home, why it will be a generally accepted practice at most funeral homes in the future, and why it is the only service that actually matches the definition of "after care."

#### Why You Must Incorporate an Estate Closing Service

When considering how one should build an aftercare program, it is apparent every funeral home provides some type of after care service. These services need to be provided in order to properly align your business with the competition. However, have you considered what the families you serve actually want? Certainly, some families may want grief resources or may want you to send them a card or e-mail. More likely however, they view these items as a nice gesture. The problem with nice gestures however, is they do not necessarily differentiate a business. Rather, a differentiator is a service families not only want, but also absolutely must complete in every case. The closing of a loved ones estate after death is an excellent example of this. The process involves extraordinary effort on the part of the named executors and beneficiaries. It requires organization, paperwork, phone calls, tax and legal knowledge, and most importantly, significant effort in the form of the individuals time. Providing a service that alleviates this burden on a family creates, in many cases, an unparalleled experience. The family will be so surprised and relieved these issues can be dealt with at the funeral home, they will jump at the chance to take advantage of it. Outside of the obvious reason for providing this service, which is the immediate benefit to the family, building this service within a funeral home can increase revenue, referrals, and pre-planning opportunities. A natural offshoot of this process is an intimate knowledge of the family you are working with. As such, you will build a much deeper relationship with families than you do now. Lastly, as families tell their friends and loved ones about their experience at your funeral home, they will naturally include this after care program when encouraging others to use your funeral home in their time of need.

#### **Building the Program at Your Funeral Home**

So, it's easy to talk about building this program, but much more difficult in practice. First, you must find the right partner to meet with families and close the estate. You may be thinking about an attorney or financial advisor. Certainly, it can be either of these professionals. However, we have found the best resource is an independent consultant with a financial planning background and advanced knowledge of estate planning. This type of individual will have no bias or conflicts of interest in terms of selling securities or other products and will be able to objectively guide families through the estate closing process. Furthermore, engaging an independent consultant in this endeavor eliminates any compliance issues that may arise with a legal or securities licensed individual. The problem becomes then, how does this person get paid? In most cases, a funeral home will not be willing to hire a new employee to run this service, and may find the costs associated with doing so unattainable. Therefore, the best way to build a program is to incorporate the cost into the base cost of services across the board. For example, if the base cost of a traditional funeral with a visitation and burial is \$5,500.00 the funeral home may increase its price to 5,800.00 and pay the independent consultant \$150.00 per family contacted to engage in the estate closing service. In this way, the independent consult is paid fairly for their time while the funeral home sees an immediate increase in revenue, all while providing an extremely



valuable service to families. Furthermore, by building the service into the price of already provided services, it can be offered to every family and be considered exclusive to funeral home providing it. By building an estate closing "after care" program in this way, your funeral home can immediately increase revenue, promote referrals, and advertise a service not provided by competitors.

## Why Closing Estates is the Future in the Funeral Home Industry

To our knowledge, this service exists in very few funeral homes at present. While we can find some examples of programs that are somewhat similar to what is being discussed here, this type of service is still very much an outlier. This will not continue to be the case and we would argue that you must begin to incorporate this service before it is offered in most every funeral home. The oldest baby boomer is now 72 years old. As this demographic begins to age, many funerals will be arranged by a younger, more mobile generation, who may prefer non-traditional services or cremation and will be looking for value-added services that make them feel comfortable, but also validate their decision to use your particular business. The funeral industry is changing and in order to thrive in this environment, you must adapt and be open to change. Our research indicates that this change is almost always presented in the form of technology, social media, or non-traditional funeral services. While adapting to these trends is important, we disagree that technological or environmental trends are

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the primary answer. Think of it this way, after services are complete, does a family go home and say, "man, everything was great, but I sure wish they had a better social media presence." Or, "I was so pleased with the services, but their website doesn't quite line-up on my IPhone." Or, is it much more likely the family is saying, "those services were wonderful, now who do I have to start calling to take care of all these accounts?" Of course, it is always the latter. Begin to focus on what really matters to families, not what trends matter to the industry. While social media, green services, and technological advancements are fun to write about, they can't increase your revenue or add value to your families nearly as fast or as effectively as an estate closing after care service.

The most common question we have been asked in providing this service to funeral homes is, "don't most people have financial advisors, attorney's, and CPA's to take care of this?" The simple answer is, no. The more complex answer is, if they do, it does not mean they want to set up appointments with all three of them at different times, in different places, all the while incurring bills and added cost. Rather, they would prefer to sit down with an objective consultant at the funeral home for one hour at no added cost. In our experience in this market segment so far, about seventy-five percent of families who are offered the service over the phone seven days following the conclusion of services, will engage in the process. Furthermore, of the twenty-five percent who choose not to meet with the consultant, only eight percent get off the phone immediately, while the remaining families will talk to the consultant at length about their experience in closing the estate, issues with the services, or other outstanding items. We share this with you to explain that there is very little, if any, downside to this program. The majority of families will engage in the service, and if they do not, you have created a follow-up program that is unlike anything you have now. For example, do you call your families seven days after services and have a twenty minute conversation with them regarding how their estate closing is going? Probably not.

#### After Care that Really Matters

To conclude, the inclusion of an estate closing after care program should be a serious consideration for your funeral home. It can be profitable, manageable, meaningful, and most importantly, a much needed service for your families. If you are looking for ways to standout, increase referrals, and adapt to a changing industry, stop looking at your social media page, and start asking your families what really matters to them. We can assure you, the closing of the estate will come up every time. **FBA** 

Dennis Breier is the president of Funeral Assist, a company that partners with Funeral Homes to help the families they service close estates. With 10 years of experience in financial planning, investment advisory, and banking roles, Dennis is extremely well positioned to handle the complex needs of clients seeking estate and asset protection. Throughout his career in financial services, Dennis has built strong relationships with bankers, attorneys, and CPAs that are key to helping families successfully close their loved ones' estates.





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